



Ocrevus[®] (*ocrelizumab*)

Version 1.0



Table of contents

Document version history.....	3
Review summary.....	4
Rubric considerations	7
Review background.....	7
Drug information	9
Health equity considerations.....	9
Residents prescribed.....	11
Price for the drug	11
Estimated average monetary price concession	14
Estimated total amount of the price concession to PBMs	17
Estimated price for therapeutic alternatives.....	17
Estimated average price concession for therapeutic alternatives	18
Estimated costs to health insurance plans	21
Impact on enrollee access to the drug	26
Relative financial impacts to health, medical, or social services costs.....	26
Estimated average patient copayment or other cost-sharing.....	27
Clinical information based on manufacturer material	28
Input from specified stakeholders.....	28
Appendix A: Stakeholder feedback.....	31

Document version history

Version	Date	Description
v1.0	08/11/2026	Original release
v1.1	08/12/2026	Added letters to public comment table Appendix A

Review summary

Therapeutic alternatives^{1,2,3}

Ocrevus (ocrelizumab) has the following therapeutic alternatives: **Briumvi**, **Kesimpta**, **Lemtrada**, **Rituxan**, and **Tysabri**.

Table 1 Subject drug and therapeutic alternative information

Proprietary name	Non-proprietary name	Manufacturer	Year approved	Number of patents	Patent date range	Exclusivity expiration	On the CMS drug Maximum Fair Price (MFP) list
Ocrevus⁴	<i>ocrelizumab</i>	Genentech, Inc.	2017				No
Briumvi⁵	<i>ublituximab-xiiy</i>	TG Therapeutics	2022				No
Kesimpta⁶	<i>ofatumumab</i>	Novartis	2020				No
Lemtrada⁷	<i>alemtuzumab</i>	Genzyme (Sanofi)	2014				No
Rituxan⁸	<i>rituximab</i>	Genentech	1997	15	2025-2035		No

¹Approved Drug Products with Therapeutic Equivalence Evaluations | Orange Book. U.S. Food & Drug Administration. <https://www.fda.gov/drugs/drug-approvals-and-databases/approved-drug-products-therapeutic-equivalence-evaluations-orange-book>.

²Frequently Asked Questions on Patents and Exclusivity, U.S. Food & Drug Administration, Feb. 5, 2020. [https://www.fda.gov/drugs/development-approval-process-drugs/frequently-asked-questions-patents-and-exclusivity#What is the difference between patents a](https://www.fda.gov/drugs/development-approval-process-drugs/frequently-asked-questions-patents-and-exclusivity#What%20is%20the%20difference%20between%20patents%20a).

³Selected Drugs and Negotiated Prices. Centers for Medicare & Medicaid Services. <https://www.cms.gov/priorities/medicare-prescription-drug-affordability/overview/medicare-drug-price-negotiation-program/selected-drugs-and-negotiated-prices>.

⁴No patent or exclusivity information was listed for Ocrevus. Purple Book Database of Licensed Biological Products. U.S. Food & Drug Administration. <https://purplebooksearch.fda.gov/>.

⁵No patent or exclusivity information was listed for Briumvi. Purple Book Database of Licensed Biological Products. U.S. Food & Drug Administration. <https://purplebooksearch.fda.gov/>.

⁶No patent or exclusivity information was listed for Kesimpta. Purple Book Database of Licensed Biological Products. U.S. Food & Drug Administration. <https://purplebooksearch.fda.gov/>.

⁷No patent or exclusivity information was listed for Lemtrada. Purple Book Database of Licensed Biological Products. U.S. Food & Drug Administration. <https://purplebooksearch.fda.gov/>.

⁸No exclusivity information was listed for Rituxan. Purple Book Database of Licensed Biological Products. U.S. Food & Drug Administration. <https://purplebooksearch.fda.gov/>.

Proprietary name	Non-proprietary name	Manufacturer	Year approved	Number of patents	Patent date range	Exclusivity expiration	On the CMS drug Maximum Fair Price (MFP) list
Tysabri ⁹	<i>natalizumab</i>	Biogen / Elan	2004	32	2022-2036		No

Price history^{10,11}

Ocrevus® (*ocrelizumab*) rose at an **average annual rate of 4.1 percent** from 2019 to 2025.

- In the same time period, its therapeutic alternatives rose at these rates:
 - Briumvi: 6.3 percent
 - Kesimpta: 6.2 percent
 - Lemtrada: 4.1 percent
 - Rituxan: 0.0 percent
 - Tysabri: 4.3 percent

Additionally, the average annual rate of Ocrevus exceeded inflation in **2023, 2024, and 2025**.

Price concessions¹²

Based on data received from healthcare carriers, Ocrevus in 2024 had an **average gross spend of \$35,051 per claim**, while the **average net spend after discount was \$32,303 per claim**. Price concession per claim was reported to be **\$2,748**, resulting in an **average price concession of 7.8 percent per claim**.

⁹ No exclusivity information was listed for Tysabri. Purple Book Database of Licensed Biological Products. U.S. Food & Drug Administration. <https://purplebooksearch.fda.gov/>.

¹⁰ Medi-Span. Wolters Kluwer, 2025. <https://www.wolterskluwer.com/en/solutions/medi-span/medi-span>.

¹¹ Consumer Price Index. U.S. Bureau of Labor Statistics. <https://www.bls.gov/cpi/tables/supplemental-files/>.

¹² Based on data submitted to the Department of Consumer and Business Services (DCBS) by Oregon's commercial insurance carriers. The data call includes information about the cost of the drug before and after price concessions in the commercial market.

Cost to the payers¹³

Table 2 2024 APAC payer annual total expenditure, claims, and cost per enrollee¹⁴

Proprietary name	No. of enrollees ¹⁵	No. of claims	Total payer paid	Cost per enrollee, mean	Cost per claim, median
Ocrevus	721	1,460	\$41,763,714	\$57,925	\$32,354
Briumvi	59	129	\$2,841,120	\$48,155	\$24,459
Kesimpta	312	2,702	\$21,798,947	\$69,868	\$8,124
Lemtrada	<31 ^a	4	\$133,444	\$66,722	\$31,005
Rituxan	240	670	\$4,021,585	\$16,757	\$5,056
Tysabri	198	1,850	\$13,811,601	\$69,756	\$7,389

Cost to enrollees¹⁶

Table 3 2024 gross APAC annual enrollee out-of-pocket (OOP) cost¹⁷

Proprietary name	Total paid by enrollee	OOP cost per enrollee, median	OOP cost per claim, mean	OOP cost per claim, median
Ocrevus	\$2,669,836	\$1,186	\$1,829	\$0
Briumvi	\$2,841,120	\$591	\$893	\$0
Kesimpta	\$21,798,947	\$5	\$243	\$0
Lemtrada	\$133,444	\$2,100	\$1,050	\$0
Rituxan	\$4,021,585	\$0	\$426	\$0
Tysabri	\$13,811,601	\$1,467	\$265	\$0

¹³ Based on Oregon's 2024 All Payer All Claims (APAC) data across commercial insurers, Medicaid, and Medicare. APAC cost information is prior to any price concessions such as discounts or coupons. For more information regarding APAC data visit: <https://www.oregon.gov/oha/HPA/ANALYTICS/Pages/All-Payer-All-Claims.aspx>.

¹⁴ The totals for amounts paid, costs, and claims are from both medical and pharmacy reporting.

¹⁵ The number of enrollees is derived from unique individuals collected from APAC at the drug level. A single unique individual may occur across multiple lines of business, indicating that an enrollee can be counted for each claim line of business. As a result, this leads to the elevated enrollment numbers presented in Table 6, 9, and 10 as compared to other totals indicated in this report.

¹⁶ Based on Oregon's 2024 All Payer All Claims (APAC) data across commercial insurers and Medicare. APAC cost information is prior to any price concessions such as discounts or coupons. For more information regarding APAC data visit: <https://www.oregon.gov/oha/HPA/ANALYTICS/Pages/All-Payer-All-Claims.aspx>.

¹⁷ Total patient out-of-pocket costs is the sum of reported copayments, coinsurances, and deductibles.

Rubric considerations

Table 4 Rubric domains and scoring considerations

Domain	Consideration
Number of APAC enrollees	721
Price evaluation	Average annual percent change in WAC of 4.1 percent from 2019 to 2025
Price concessions	55.7% of claims received rebates or price concessions
System & payer costs	\$41,763,714 gross payer paid
Enrollee burden	\$3,703 mean of APAC enrollee OOP annual cost
Equity impact	TBD
Access restrictions such as prior authorization, etc.	Yes
Less expensive therapeutic alternative available	Yes
Stakeholder input identify affordability or financial concerns	No
Patent expirations more than 18 months away	Yes (unknown)
Absent from the CMS MFP review list	Yes

Review background

This review incorporates supporting information from Medi-Span, FDA databases (e.g., Orange Book, Purple Book), and other publicly available data where applicable.

Two primary data sources inform this review: the Oregon All Payers All Claims (APAC) Reporting Program database and the Oregon commercial carrier data call. APAC aggregates claims data across all payer types in Oregon, including Medicaid, Medicare, and commercial plans, and presents gross cost estimates. In contrast, the data call reflects submissions from 11 commercial health insurers and reports primarily net costs after manufacturer rebates, PBM discounts, and other price concessions. As a result, APAC generally reflects larger total claims and cost figures due to broader reporting for more enrollees, while the data call offers insight into actual expenditures from private payers in the commercial market.

In 2023, APAC included data for approximately 3.5 million Oregonians. Approximately 27% of people in APAC had Medicare coverage, 33% of people had Medicaid coverage, and 39% of people had commercial coverage. APAC cannot require submission of claims and enrollment data from entities regulated under the Employee Retirement Income Security Act of 1974

(ERISA), so data for many self-insured plans are not included.^{18,19} For these drug reviews, APAC data on people with Medicare coverage are limited to Medicare Advantage and Part D only and do not include claims for Traditional Medicare Part A or Part B.

In this review, cell values with enrollee counts derived from APAC data are suppressed to protect confidentiality when the cell has 30 or fewer individuals. In data tables, this is shown as “<31^α” with the α (alpha) superscript indicating the exact value of the cell value has been suppressed to protect confidentiality. In some tables, secondary suppression is applied to cell values to prevent backward calculation of other suppressed values. Cells with secondary suppression are shown as a value range with a β (beta) superscript, such as “100-200^β”.

The 2026 Oregon commercial carrier data call included data from commercial health plans providing coverage for approximately 800,000 Oregonians based on claims in 2024.²⁰ The data call is limited to fully-insured plans that are regulated by the state and does not include coverage regulated under ERISA.

This review addresses the affordability review criteria to the extent practicable. Due to limitations in scope and resources, some criteria receive minimal or no consideration.

In accordance with OAR 925-200-**0020**, PDAB conducted affordability reviews on prioritized prescription drugs selected under OAR 925-200-**0010**. The board selected ten drugs and two insulin products for affordability review in 2026. The selection process emphasized brand-name products with substantial cost impact and excluded antivirals, toxoids, vaccines, and products with available therapeutic equivalents or biosimilars as of February 2026. The board also removed from consideration products reviewed in 2025 and determined to possibly have potential system- or patient-level cost implications. To ensure broad relevance across Oregon’s insured population, the board prioritized drugs reported by seven or more commercial health carriers.

For insulin products, the board focused on products with the highest end-of-year unit prices while excluding those with fewer than 100 covered enrollees. Insulin glargine products reviewed by the board in 2025 were also removed to maintain focus on products not yet evaluated. This approach ensured that the final selection aligned with statutory intent, reflected consistent application of rule-based selection factors, and supported a comprehensive

¹⁸ Oregon All Payer All Claims Database (APAC) Data User Guide. Version 1.1 updated Nov 19, 2025. [APAC-Data-User-Guide.pdf](#). The number of people represented in 2024 APAC data has not been published as of May 2026.

¹⁹ For 2024, the DCBS Division of Financial Regulation reported that just under one million people in Oregon were enrolled in commercial health plans and slightly more than one million people in Oregon were enrolled in self-insured health plans. *2024 Quarterly enrollment report*, <https://dfr.oregon.gov/business/reg/reports-data/annual-health-insurance-report/Pages/health-ins-enrollment.aspx>, accessed June 1, 2026.

²⁰ The number of people covered by plans reporting to the commercial carrier data call was estimated using 2024 insurer data reported in 2025 to the Oregon Drug Price Transparency Program which receives reports on state-regulated health insurance plans.

assessment of products with meaningful affordability implications for Oregon’s health care system and patients.

[Visit the PDAB webpage](#) for more information about purpose and statutory authority of the Oregon Prescription Drug Affordability Board (PDAB).

Drug information

Table 5 Drug and FDA information²¹

Drug proprietary name(s)	Ocrevus®
Non-proprietary name (active ingredients)	ocrelizumab
Manufacturer	Genentech, Inc.
Pharmacologic category	Immuno-modulatory agent
Treatment	Treats relapsing forms of multiple sclerosis and primary progressive multiple sclerosis in adults.
Dosage strength	30mg/1mL in a single dose vial
Form/Route	Injectable; injection
Physician administered	Yes
NDCs reviewed	50242015001
First approved by the FDA	03/28/2017
Expedited forms of approval by the FDA	None listed
Designations under the Orphan Drug Act	No

Health equity considerations

ORS 646A.694(1)(a) and OAR 925-200-0020 (1)(a) & (2)(a)(A-B). Limitations in scope and resources available for this statute requirement.

Claims data from APAC was evaluated for health equity considerations related to utilization in Oregon. The analysis included line of business (payer type), race, ethnicity, and gender where available and evaluated member counts, claims numbers, insurer paid amounts, and enrollee out-of-pocket costs. Equity data analysis using APAC is preliminary with additional data cleaning underway as of June 8, 2026. Claim counts and other metrics may change in future updates with improved data cleaning.

Ocrevus claims were primarily **observed among commercial and Medicaid enrollees**. Median and average claim costs were reviewed to understand typical and overall impacts. Median enrollee costs were generally similar across coverage categories, while average costs were

²¹ Food and Drug Administration. (2024). *Ocrevus (ocrelizumab) injection: Prescribing information* (Label No. 761053s035). U.S. Department of Health & Human Services.
https://www.accessdata.fda.gov/drugsatfda_docs/label/2024/761053s035lbl.pdf

higher in some groups, indicating a smaller number of higher-cost claims. Race, ethnicity, and gender information was included in the review; however, a substantial proportion of records were categorized as unknown, limiting interpretation of demographic differences.

Table 6 2024 APAC claim and enrollee count by line of business

Line of business	Claim count	Enrollee count ²²	Claims per enrollee
Commercial	709	376	1.9
Medicaid	505	267	1.9
Medicare	246	139	1.8
Total	1,460	721	2.0

Table 7 2024 APAC cost by line of business

Line of business	Total payer paid	Mean payer paid/claim	Median payer paid/claim	Total enrollee OOP ²³	Mean enrollee OOP/claim	Median enrollee OOP/claim
Commercial	\$24,281,175	\$34,247	\$34,618	\$2,076,744	\$2,929	\$33
Medicaid	\$10,241,044	\$20,279	\$17,703	\$0	\$0	\$0
Medicare	\$7,120,425	\$28,945	\$31,446	\$590,767	\$2,401	\$5

Table 8 2024 APAC mean and median insurer and enrollee out-of-pocket costs per claim, by race

Race	Claims	Mean payer paid	Median payer paid	Mean enrollee OOP ²⁴	Median enrollee OOP
White	588	\$24,337	\$24,578	\$968	\$0
Black/African American	31	\$16,977	\$17,581	\$1,558	\$0
American Indian/Alaska Native	9	\$45,416	\$70,424	\$0	\$0
Asian	6	\$21,414	\$29,523	\$1,779	\$0
Native Hawaiian/Pacific Islander	0	\$0	\$0	\$0	\$0
Mix race	30	\$26,950	\$30,894	\$1,243	\$0
Other	63	\$25,443	\$23,950	\$705	\$0

²² The number of enrollees is derived from unique individuals collected from APAC at the drug level. A single unique individual may occur across multiple lines of business, meaning that an enrollee can be counted for each claim line of business. As a result, the difference in enrollment numbers may be different as compared to other totals indicated in this report.

²³ Total patient out-of-pocket costs is the sum of reported copayments, coinsurances, and deductibles for all enrollees in a line of business.

²⁴ The mean only includes claims paid from commercial and Medicare enrollees. Medicaid enrollees had \$0 out-of-pocket costs.

Race	Claims	Mean payer paid	Median payer paid	Mean enrollee OOP ²⁴	Median enrollee OOP
Refused to answer	5	\$34,108	\$28,248	\$857	\$0
Unknown	728	\$32,537	\$32,828	\$2,683	\$0

Table 9 2024 APAC claim counts and enrollee counts, by ethnicity

Ethnicity	Claim count	Enrollee count
Hispanic	58	<31 ^a
Non-Hispanic	699	300-400 ^b
Unknown	703	372

Table 10 2024 APAC claim counts and enrollee counts, by gender

Gender	Claim count	Enrollee count
Female	1,021	506
Male	420	200-300 ^b
Unknown	19	<31 ^a

Residents prescribed

ORS 646A.694(1)(b) and OAR 925-200-0020(1)(b) & (2)(b). Data source from APAC.

Based on APAC, **721 enrollees filled prescriptions** for Ocrevus with **1,460 claims paid by payers** in 2024.²⁵

Price for the drug

ORS 646A.694(1)(c) and OAR 925-200-0020(1)(c) & (2)(e), (f), & (g). Data source from Medi-Span, APAC, and carrier data call.

This section examines the pricing dynamics of Ocrevus, drawing on multiple data sources to characterize its historical price trends and implications for affordability. It includes an analysis of the drug's wholesale acquisition cost (WAC) and the Oregon Actual Average Acquisition Cost (AAAC), compared to its therapeutic alternatives. Together, the data provides a comprehensive view of Ocrevus's list price trajectory and pharmacy acquisition costs, and the degree to which the list price impacts costs.

²⁵ Number of 2024 enrollees in APAC database across commercial insurers, Medicaid, and Medicare. For more information regarding APAC data: <https://www.oregon.gov/oha/HPA/ANALYTICS/Pages/All-Payer-All-Claims.aspx>.

Price history

WAC per 30-day supply was calculated with package and unit WAC from Medi-Span based on the most utilized NDC in APAC in 2024 and was reviewed as an indication of historic price trends for the drug. However, WAC does not account for discounts, rebates, or other changes to the drug's cost throughout the supply chain.

Table 11 30-day supply for review drug and its therapeutic alternatives

	Ocrevus	Briumvi	Kesimpta	Lemtrada	Rituxan ²⁶	Tysabri
Dose and frequency	600 MG every 6 months	450 MG every 6 months	20 MG every 1 month	36 MG every 12 months (??)	500 MG every 6 months	300 MG every 1 month
+30-day supply	3.3 mL	3 mL	0.4 mL	3.6 mL	8.3 mL	15 mL
Reference NDC	50242015001	73150015006	00078100768	58468020001	50242005306	64406000801
Strength	300 MG/ 10 ML (30 MG/ ML)	150 MG/ 6 ML (25 MG/ ML)	20 MG/ 0.4 ML (50 MG/ ML)	12 MG/ 1.2 ML (10 MG/ ML)	10 MG/ ML	300 MG/ 15 ML (20 MG/ ML)

Table 12 Drug vs therapeutic alternatives for 2019-2025 WAC per 30-day supply²⁷

Year	Ocrevus	Briumvi	Kesimpta	Lemtrada	Rituxan	Tysabri
2019	\$5,411			\$5,854	\$780	\$6,620
2020	\$5,411		\$6,917	\$6,159	\$780	\$7,092
2021	\$5,671		\$7,124	\$6,470	\$780	\$7,464
2022	\$5,926	\$4,917	\$7,630	\$6,766	\$780	\$7,856
2023	\$6,252	\$4,917	\$8,164	\$7,111	\$780	\$8,209
2024	\$6,565	\$5,236	\$8,736	\$7,290	\$780	\$8,538
2025	\$6,873	\$5,555	\$9,347	\$7,436	\$780	\$8,879
Avg. Annual % Change	4.1%	6.3%	6.2%	4.1%	0.0%	4.3%
% change 2019 between 2025	27.0%			27.0%	0.0%	34.1%

²⁶ 30-Day supply of Rituxan is calculated based on this source: Torkildsen, Oivind, M.D., Ph.D., et al. "Rituximab versus Ocrelizumab in Newly Diagnosed Relapsing Multiple Sclerosis." The New England Journal of Medicine, Vol, 395, No. 1, July 1, 2026. <https://www.nejm.org/doi/full/10.1056/NEJMoa2600993>.

²⁷ Medi-Span. Wolters Kluwer, 2025. <https://www.wolterskluwer.com/en/solutions/medi-span/medi-span>.

The WAC of Ocrevus was approximately **\$2064.10** at the end of 2025.²⁸ Between 2019-2025, the unit WAC increased at an average annual rate of **4.1 percent**, exceeding the general consumer price index (CPI-U) inflation rate in **2022-2023, 2023-2024 and 2024-2025** (See Figure 1 and Table 13).²⁹

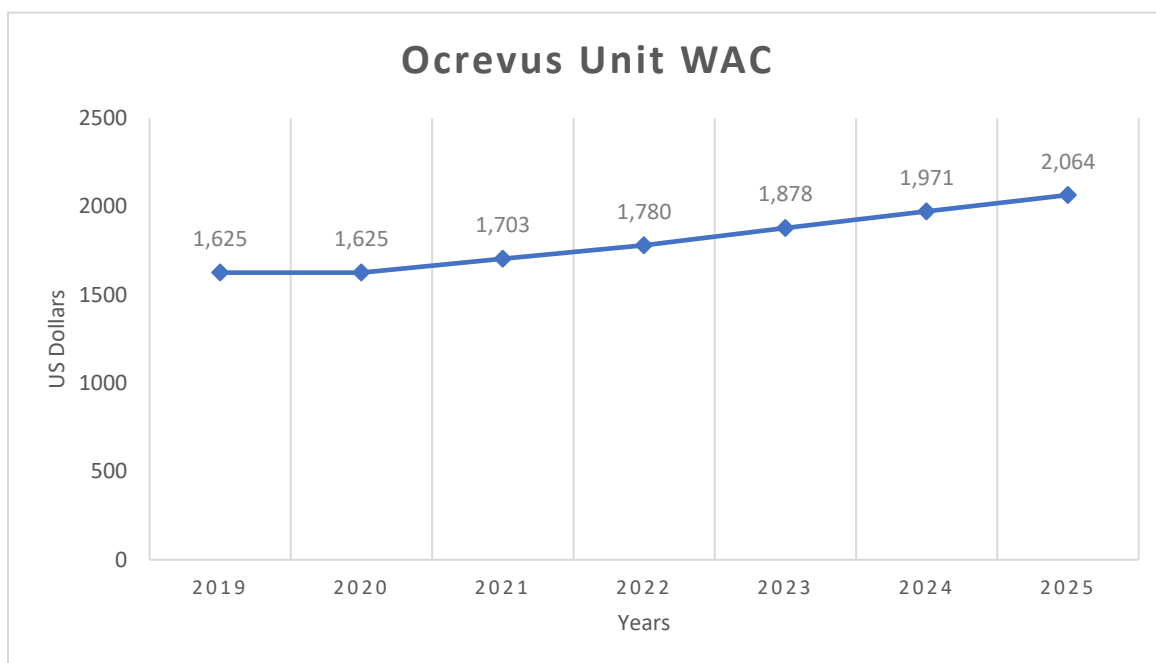


Figure 1 Unit WAC of most utilized NDC from 2019-2025

Table 13 Percent change of unit WAC of drug and therapeutic alternatives with CPI comparison³⁰

Years	Ocrevus	Briumvi	Kesimpta	Lemtrada	Rituxan	Tysabri	CPI-U
2019-2020	0.0%			5.2%	0.0%	7.1%	0.7%
2020-2021	4.8%		3.0%	5.1%	0.0%	5.2%	5.3%
2021-2022	4.5%		7.1%	4.6%	0.0%	5.2%	9.0%
2022-2023	5.5%		7.0%	5.1%	0.0%	4.5%	3.1%
2023-2024	5.0%	6.5%	7.0%	2.5%	0.0%	4.0%	3.0%
2024-2025	4.7%	6.3%	7.0%	2.0%	0.0%	4.0%	2.7%

²⁸ Medi-Span. Wolters Kluwer, 2025. <https://www.wolterskluwer.com/en/solutions/medi-span/medi-span>.

²⁹ Consumer Price Index. U.S. Bureau of Labor Statistics. <https://www.bls.gov/cpi/tables/supplemental-files/>.

³⁰ Percentages might differ from Table 12 as Table 13 percentages are based on unit WAC only.

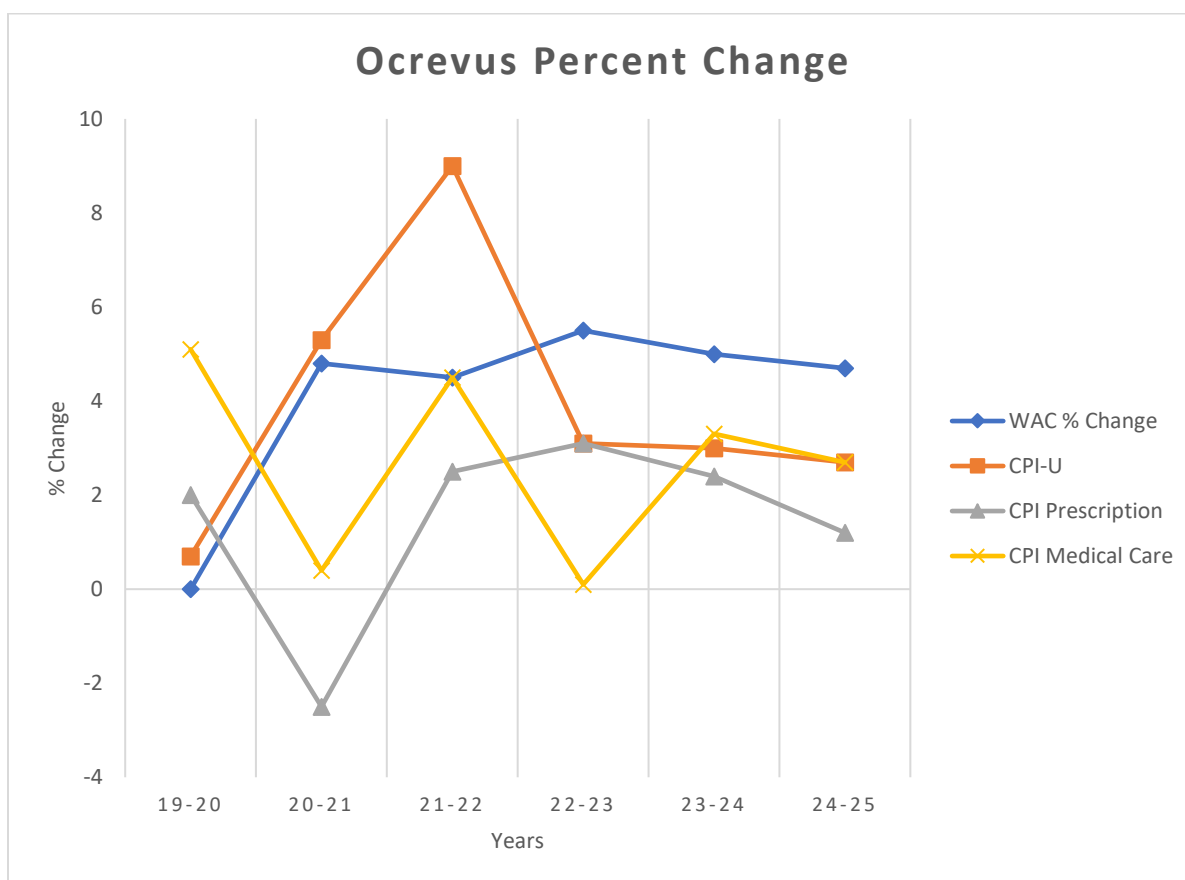


Figure 2 Year over year change in WAC compared to inflation rates³¹

Estimated average monetary price concession

ORS 646A.694(1)(d) and OAR 925-200-0020(1)(d) & (2)(d) & (2)(L)(A-B). Data source information provided from data call.

This section provides an analysis of the average monetary discounts, rebates, and other price concessions applied to Ocrevus claims in the commercial market. Drawing on 2024 data submitted through the carrier data call, it evaluates the extent to which these concessions reduced gross drug costs and estimates the average net costs to payers after adjustments. The analysis includes claim-level data on the proportion of claims with applied discounts, and the breakdown of the total concession amounts by type, offering insight into the reduced costs provided through manufacturer, PBM, and other negotiated price reductions.

Based on carrier-submitted data for 2024, the **average gross annual cost of Ocrevus per enrollee in the commercial market was approximately \$64,659**. After accounting for manufacturer rebates, pharmacy benefit manager (PBM) discounts, and other price

³¹ Consumer Price Index. U.S. Bureau of Labor Statistics. <https://www.bls.gov/cpi/tables/supplemental-files/>.

concessions, the **mean net cost per enrollee declined to approximately \$59,590**, reflecting an **estimated mean discount of 7.8 percent** relative to gross costs.

Across all reporting carriers and market segments, the **total cost of Ocrevus before concessions was \$20.8 million**, with total reported **price concessions amounting to approximately \$1.6 million**, as detailed in Table 15. Notably, **55.7 percent of claims benefited from some form of price concession**, leaving **92.2 percent at full gross cost**.

Table 14 Net cost price concessions estimate based on carrier submitted 2024 data

Total number of enrollees	322
Total number of claims	594
Total number of claims with price concessions applied	331
Percentage of claims with price concessions applied	55.7%
Percentage of cost remaining after concessions	92.2%
Percentage of discount	7.8%
Manufacturer price concessions for all market types	\$157,528
PBM price concessions for all market types	\$211,955
Other price reductions for all market types	\$1,262,750
Cost before price concessions across all market types	\$20,820,323
Total price concessions across all market types	\$1,632,234
Cost after price concessions across all market types	\$19,188,089
Mean cost per enrollee without price concessions	\$64,659
Mean cost per enrollee with price concessions	\$59,590

Including all market segments, the **gross average spend of Ocrevus per claim for commercial carriers was \$35,051 before any discounts, rebates, or other price concessions**. The **net cost per claim after discounts, rebates, and other price concessions was \$32,303**, meaning that insurers reported a price concession of **\$2,748** per claim on the initial drug cost as shown in Table 16.

Table 15 Mean price concessions across market types from data call³²

	Mean	Individual market	Large group	Small group
Spend per claim, gross	\$35,051	\$31,925	\$36,071	\$35,798
Spend per claim, net	\$32,303	\$28,798	\$32,928	\$34,531
Price concessions per claim	\$2,748	\$3,127	\$3,143	\$1,268
Percent discount	7.8%	9.8%	8.7%	3.5%

Figure 4 shows manufacturer concessions comprised the largest share, supplemented by PBM discounted price arrangements and other adjustments across the payer types.

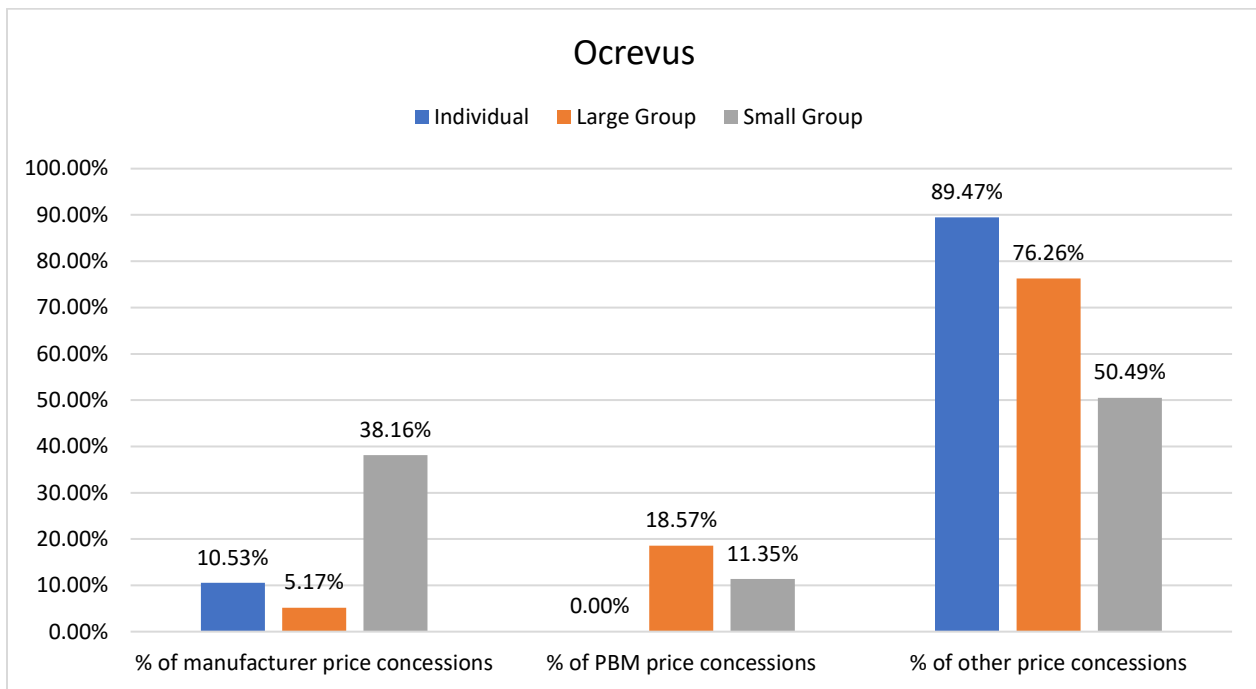


Figure 3 Percent of price concession in each market type^{33, 34}

³² Based on data submitted to the Department of Consumer and Business Services (DCBS) by Oregon's commercial insurance carriers.

³³ Price concession refers to any form of discount, directed or indirect subsidy, or rebate received by the carriers or its intermediary contracting organization from any source that serves to decrease the costs incurred under the health plan by the carriers. Examples of price concessions include but are not limited to: Discounts; chargebacks; rebates; cash discounts; free goods contingent on purchase agreement; coupons; free or reduced-price services; and goods in kind. Definition adapted from Code of Federal Regulations, Title 42, Chapter IV, Subchapter B, Part 423, Subpart C. See more at: [CFR-2024-title42-vol3-sec423-100.pdf](https://www.federalregister.gov/documents/2024/01/24/2024-0124-0000-cfr-2024-title42-vol3-sec423-100.pdf).

³⁴ Rebate refers to a discount that occurs after drugs are purchased from a pharmaceutical manufacturer and involves the manufacturer returning some of the purchase price of the purchaser. When drugs are purchased by a managed care organization, a rebate is based on volume, market share, and other factors. Academy of Managed Care Pharmacy. <https://www.amcp.org/about/managed-care-pharmacy-101/managed-care-glossary>.

Estimated total amount of the price concession to PBMs

ORS 646A.694(1)(e) and OAR 925-200-0020(1)(e) & (2)(d) & (2)(L)(A-B). Limitations in scope and resources available for this statute requirement. Possible data source carrier data call.

This section is intended to quantify the total discounts, rebates, or other price concessions provided by the manufacturer of Ocrevus to each pharmacy benefit manager, expressed as a percentage of the drug's price. At the time of this review, there was no specific data available to PDAB to determine the total amount of such price concessions in the Oregon market.

The statutory and regulatory criteria calls for consideration of such information to the extent practicable. However, due to limitations in available evidence and reporting, this analysis was not performed. Future reviews may incorporate this data as it becomes available through improved reporting or additional disclosures from manufacturers, PBMs, and payers.

Estimated price for therapeutic alternatives

ORS 646A.694(1)(f) and OAR 925-200-0020(1)(f), (2)(c) & (2)(m). Data source information provided from APAC.

This section presents information on the estimated spending associated with Ocrevus and its therapeutic alternatives using 2024 data from APAC. APAC data reflects gross spending across Medicare, Medicaid, and commercial health plans in Oregon. The therapeutic alternatives are represented using APAC data, which does not reflect price concession or rebates.

Ocrevus's gross total payer spend, based on APAC data, was nearly **\$41.8 million**. Among its therapeutic alternatives, **Kesimpta** has the **highest gross total payer spend** at **\$21.8 million**. **Kesimpta** also has the **greatest number of claims** at **2,702** compared with **1,460** claims for **Ocrevus**. **Rituxan** has the **lowest payer-paid amount per claim** at **\$6,002**, while **Lemtrada** has the **highest** at **\$33,361**.

Within its therapeutic class for Ocrevus, **Kesimpta** has the **highest total enrollee-paid amount** at **\$657,837**. **Lemtrada** has the **highest enrollee-paid amount per claim** at **\$1,050**, while **Kesimpta** has the **lowest** at **\$243**.

Neither the drug nor its therapeutic alternatives are listed by the FDA as being in shortage, so availability is assumed to be unaffected.

Table 16 APAC average healthcare and average enrollee OOP costs for Ocrevus vs therapeutic alternatives^{35,36}

Proprietary name	No. of enrollees	No. of claims	Total payer paid	Total enrollees paid ³⁷	Payer paid/claim	Enrollee paid/claim ³⁸
Ocrevus	721	1,460	\$41,763,714	\$2,669,836	\$28,605	\$1,829
Briumvi	59	129	\$2,841,120	\$115,223	\$22,024	\$893
Kesimpta	312	2,702	\$21,798,947	\$657,837	\$8,068	\$243
Lemtrada	<31 ^a	4	\$133,444	\$4,200	\$33,361	\$1,050
Rituxan	240	670	\$4,021,585	\$285,350	\$6,002	\$426
Tysabri	198	1,850	\$13,811,601	\$490,136	\$7,466	\$265

Estimated average price concession for therapeutic alternatives

ORS 646A.694(1)(g) and OAR 925-200-0020(1)(g) & (2)(d) & (2)(L)(A-B). Limitations in scope and resources available for this statute requirement.

This section provides an analysis of the average monetary discounts, rebates, and other price concessions applied to the therapeutic alternatives identified for Ocrevus. Based on 2024 data submitted through the carrier data call, it evaluates the extent to which these concessions reduced gross drug costs and estimates the average net costs to payers after adjustments. The analysis includes claim-level data on the proportion of claims with applied discounts, and the breakdown of the total concession amounts by type, offering insight into the reduced costs provided through manufacturer, PBM, and other negotiated price reductions.

Table 18 shows the **average gross cost of the therapeutic alternatives per enrollee in the commercial market with Tysabri having the highest cost at approximately \$82,566 and Briumvi at the lowest with \$56,451**. After accounting for manufacturer rebates, pharmacy benefit manager (PBM) discounts, and other price concessions, the **average net spend per**

³⁵ The definition of therapeutic alternative is a drug product that contains a different therapeutic agent than the drug in question, but is FDA-approved, compendia-recognized as off-label use for the same indication, or has been recommended as consistent with standard medical practice by medical professional association guidelines to have similar therapeutic effects, safety profile, and expected outcome when administered to patients in a therapeutically equivalent dose. [ORS 925-200-0020\(2\)\(c\)](#).

³⁶ The therapeutic alternative information is based on 2024 Oregon APAC data across commercial insurers, Medicaid, and Medicare. APAC cost information is prior to any price concessions such as discounts or coupons. <https://www.oregon.gov/oha/HPA/ANALYTICS/Pages/All-Payer-All-Claims.asp>.

³⁷ The cost includes all lines of business.

³⁸ Ibid.

enrollee for Kesimpta was approximately **\$47,180** reflecting an **estimated mean discount of 28.4 percent** relative to gross costs.

Table 17 Table Net cost estimate for therapeutic alternatives based on carrier submitted 2024 data

	Briumvi	Kesimpta	Lemtrada	Rituxan	Tysabri
Total number of enrollees	19	158	0	43	79
Total number of claims	38	1183	0	92	625
Total number of claims with price concessions applied	26	1077	0	0	201
Percentage of claims with price concessions applied	63.2%	91.0%	0.0%	0.0%	29.0%
Percentage of cost remaining after concessions	98.2%	71.6%	0.0%	100.0%	99.5%
Percentage of discount	1.8%	28.4%	0.0%	0.0%	0.5%
Manufacturer price concessions for all market types	\$8,824	\$2,088,016	\$0	\$0	\$27,902
PBM price concessions for all market types	\$10,569	\$141,667	\$0	\$0	\$7,241
Other price reductions for all market types	\$0	\$725,910	\$0	\$0	\$0
Cost before price concessions across all market types	\$1,072,572	\$10,410,099	\$0	\$2,589,283	\$6,522,681
Total price concessions across all market types	\$19,393	\$2,955,593	\$0	\$0	\$35,143
Cost after price concessions across all market types	\$1,053,179	\$7,454,506	\$0	\$2,589,283	\$6,487,538

	Briumvi	Kesimpta	Lemtrada	Rituxan	Tysabri
Avg. payer spend per enrollee without price concessions	\$56,451	\$65,887	\$0	\$60,216	\$82,566
Avg. payer spend per enrollee with price concessions	\$55,430	\$47,180	\$0	\$60,216	\$82,121

Including all market segments, **Briumvi** had the highest **gross average spend per claim at \$28,226** before any discounts, rebates, or other price concessions. The net cost per enrollee after discounts, rebates, and other price concessions was **\$27,715**, meaning that insurers reported a price concession of **\$510** per claim on the initial drug cost as shown in Table 19.

Table 18 The average price concessions per claim across market types from data call for identified therapeutic alternatives³⁹

Briumvi	Mean	Individual market	Large group	Small group
Spend per claim, gross	\$28,226	\$42,263	\$25,013	\$28,595
Spend per claim, net	\$27,715	\$42,221	\$24,298	\$28,323
Price concessions per claim	\$510	\$42	\$716	\$272
Percent discount	1.8%	0.1%	2.9%	1.0%

Kesimpta	Mean	Individual market	Large group	Small group
Spend per claim, gross	\$8,800	\$8,383	\$8,962	\$8,912
Spend per claim, net	\$6,301	\$5,803	\$6,555	\$6,281
Price concessions per claim	\$2,498	\$2,580	\$2,406	\$2,631
Percent discount	28.4%	30.8%	26.8%	29.5%

Lemtrada	Mean	Individual market	Large group	Small group
Spend per claim, gross	\$0	\$0	\$0	\$0
Spend per claim, net	\$0	\$0	\$0	\$0
Price concessions per claim	\$0	\$0	\$0	\$0
Percent discount	0.0%	0.0%	0.0%	0.0%

³⁹ Based on data submitted to the Department of Consumer and Business Services (DCBS) by Oregon's commercial insurance carriers.

Rituxan	Mean	Individual market	Large group	Small group
Spend per claim, gross	\$28,144	\$68,649	\$12,064	\$7,499
Spend per claim, net	\$28,144	\$68,649	\$12,064	\$7,499
Price concessions per claim	\$0	\$0	\$0	\$0
Percent discount	0.0%	0.0%	0.0%	0.0%

Tysabri	Mean	Individual market	Large group	Small group
Spend per claim, gross	\$10,436	\$8,734	\$11,000	\$11,855
Spend per claim, net	\$10,380	\$8,728	\$10,929	\$11,750
Price concessions per claim	\$56	\$5	\$71	\$104
Percent discount	0.5%	0.1%	0.6%	0.9%

Estimated costs to health insurance plans

ORS 646A.694(1)(h) and OAR 925-200-0020(1)(h) & (2)(h) & (m). Data source information provided from APAC and data call.

This section quantifies the aggregate financial impact of Ocrevus on health insurance plans in Oregon, based on claims and expenditure data from APAC and the 2024 carrier data call. Costs are delineated by payer type—including commercial plans, Medicaid, and Medicare—as well as by market segment within the commercial plans. These estimates highlight the distribution of expenditures across different types of health coverage and inform assessments of the drug’s budgetary implications for public and private payers.

In 2024, the Oregon APAC database recorded **1,460 total claims for Ocrevus among 721 total enrollees**, corresponding to a **total payer expenditure of nearly \$41.8 million**.

Table 20 provides gross cost estimates by the total APAC payer spend across all lines of business:

- **Commercial** accounted for the **largest share of claims at 709 from** with a **total spend of \$24.3 million**.
- **Medicaid** had the **second highest number of enrollees at 505** with expenditures of approximately **\$10.3 million**.

Table 19 Estimated 2024 APAC total annual gross payment, total enrollees and total claims⁴⁰

Payer line of business	Total enrollees	Total claims	Total payer paid	Percent of total payer spend by LOB
Commercial	376	709	\$24,319,078	58.2%
Medicaid	267	505	\$10,323,740	24.7%
Medicare	139	246	\$7,120,896	17.1%
Totals⁴¹	721	1,460	\$41,763,714	

Table 21 provides claims information for the healthcare system for Ocrevus and its therapeutic alternatives, distinguished by lines of business. Among its therapeutic alternatives, **Kesimpta** had the **highest total claims of 2,702**, with **commercial claims showing to have the most at 1,686**.

Table 20 Estimated APAC payer 2024 claims of review drug and its therapeutic alternatives⁴²

Proprietary name	Commercial claims	Medicaid claims	Medicare claims	Total claims ⁴³
Briumvi	57	49	23	129
Kesimpta	1,686	410	606	2,702
Lemtrada	1	0	3	4
Rituxan	120	332	218	670
Tysabri	841	716	293	1,850

Table 22 presents the overall payer expenditures for Ocrevus therapeutic alternatives, broken out by line of business. Among these alternatives, **Kesimpta accounted for the highest spending at \$21.8 million**, with commercial plans contributing the largest share at **nearly \$12.7 million**.

⁴⁰ Based on 2024 Oregon APAC data across commercial insurers, Medicaid, and Medicare. APAC cost information is prior to any price concessions such as discounts or coupons.

⁴¹ The total number of enrollees is the summation of enrollees across all markets which differs from the unique enrollees at the drug level.

⁴² Based on 2024 Oregon APAC data across commercial insurers, Medicaid, and Medicare. APAC cost information is prior to any price concessions such as discounts or coupons.

⁴³ Total is the sum of all claims for the drug across all lines of business.

Table 21 Estimated 2024 APAC payer annual gross expenditures of the review drug and its therapeutic alternatives from all lines of business⁴⁴

Proprietary name	Commercial expenditure	Medicaid expenditure	Medicare expenditure	Total ⁴⁵
Briumvi	\$1,628,663	\$736,783	\$475,673	\$2,841,120
Kesimpta	\$12,696,826	\$3,457,682	\$5,644,438	\$21,798,947
Lemtrada	\$44,630	\$0	\$88,814	\$133,444
Rituxan	\$1,349,273	\$1,523,368	\$1,148,944	\$4,021,585
Tysabri	\$8,992,673	\$3,270,658	\$1,548,270	\$13,811,601

Table 23 compares the overall payer cost per enrollee of Ocrevus’s therapeutic alternatives, distinguished by lines of business. Among the therapeutic alternatives, **Kesimpta** has the **highest mean cost per enrollee at \$69,868**, compared to **Ocrevus’s mean cost per enrollee at \$57,925**.

Table 22 Estimated 2024 APAC payer annual gross cost per enrollee of the review drug and its therapeutic alternatives⁴⁶

Proprietary name	Ocrevus	Briumvi	Kesimpta	Lemtrada	Rituxan	Tysabri
Commercial cost/enrollee	\$64,678	\$56,161	\$66,476	\$44,630	\$25,458	\$86,468
Medicaid cost/enrollee	\$38,666	\$32,034	\$69,154	\$0	\$11,718	\$39,406
Medicare cost/enrollee	\$51,229	\$36,590	\$62,027	\$88,814	\$13,517	\$41,845
Mean⁴⁷ cost/enrollee	\$57,925	\$48,155	\$69,868	\$66,722	\$16,757	\$69,756
Median, Cost/enrollee	\$59,962	\$44,038	\$71,903	\$66,722	\$9,321	\$64,648
Inter-quartile range (IQR)	\$43,033	\$34,226	\$56,794	\$22,092	\$15,920	\$63,826
Cost per enrollee, 75th percentile	\$76,630	\$66,955	\$94,021	\$77,768	\$21,139	\$93,330

⁴⁴ Based on 2024 Oregon APAC data across commercial insurers, Medicaid, and Medicare. APAC cost information is prior to any price concessions such as discounts or coupons.

⁴⁵ Total is the sum of all expenditure for the drug across all lines of business.

⁴⁶ Based on 2024 Oregon APAC data across commercial insurers, Medicaid, and Medicare. APAC cost information is prior to any price concessions such as discounts or coupons.

⁴⁷ The overall mean cost per enrollee across commercial insurers, Medicaid, and Medicare.

Proprietary name	Ocrevus	Briumvi	Kesimpta	Lemtrada	Rituxan	Tysabri
Cost per enrollee, 95th percentile	\$113,911	\$90,559	\$127,668	\$86,605	\$46,005	\$177,036

Table 23 Estimated 2024 APAC payer annual gross cost per claim of the review drugs

Proprietary name	Ocrevus	Briumvi	Kesimpta	Lemtrada	Rituxan	Tysabri
Commercial cost/claim	\$34,301	\$28,573	\$7,531	\$44,630	\$11,244	\$10,693
Medicaid cost/claim	\$20,443	\$15,036	\$8,433	\$0	\$4,588	\$4,568
Medicare cost/claim	\$28,947	\$20,681	\$9,314	\$29,605	\$5,270	\$5,284
Cost per claim, mean	\$28,605	\$22,024	\$8,068	\$33,361	\$6,002	\$7,466
Cost per claim, median	\$32,354	\$24,459	\$8,124	\$31,005	\$5,056	\$7,389
IQR	\$21,461	\$24,536	\$1,961	\$4,456	\$6,235	\$3,226
Cost per claim, 75th percentile	\$39,080	\$32,770	\$8,737	\$34,411	\$7,731	\$8,729
Cost per claim, 95th percentile	\$49,907	\$44,810	\$9,275	\$42,587	\$13,135	\$18,537

Data for plan year 2024 submitted via the carrier data call further stratifies commercial expenditures by market segment. The collected **total net cost from reporting market types was around \$19.2 million**, with payers paying **\$18.4 million**, and **enrollees out-of-pocket** estimated to be **\$835,000**.

Table 24 Estimated 2024 annual total net costs to the healthcare system, payers and OOP/enrollee⁴⁸

Market	Number of claims	Number of enrollees	Total net annual spending	Total annual payer paid	Total annual enrollee out-of-pocket cost
Individual	138	70	\$3,974,085	\$3,752,989	\$221,095
Large Group	332	187	\$10,932,695	\$10,605,536	\$327,159
Small Group	124	65	\$4,281,800	\$3,994,672	\$287,128
Total	594	322	\$19,188,580	\$18,353,198	\$835,382

⁴⁸ Cost information from the data call is the cost of the drug after price concessions.

Table 26 includes the average plan costs per enrollee in the commercial market, ranging from **\$67,874 (small group) to \$56,773 (individual)** annually.

Table 25 Estimated 2024 annual total net costs to the healthcare system, payers and OOP/enrollee

Market	Avg. total paid/ claim	Avg. payer paid/ claim	Avg. enrollee paid/ claim	Avg. total paid/ enrollee	Avg. payer paid/ enrollee	Avg. enrollee OOP/ enrollee
Individual	\$28,798	\$27,196	\$1,602	\$56,773	\$53,614	\$3,159
Large Group	\$32,930	\$31,944	\$985	\$58,464	\$56,714	\$1,750
Small Group	\$34,531	\$32,215	\$2,316	\$65,874	\$61,456	\$4,417

As shown in Figure 5, the **large group market segment** represented the majority of commercial spending (57% of total), followed by individual markets and small group.

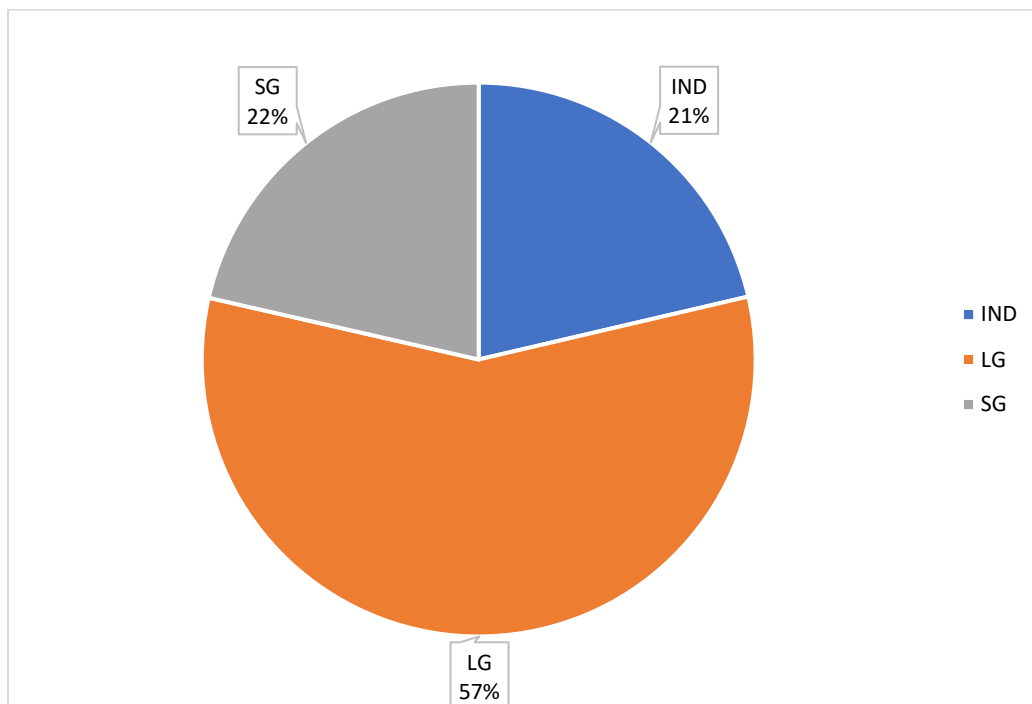


Figure 4 Data call total annual percent spend (payer paid) by market

Impact on enrollee access to the drug

ORS 646A.694(1)(i) and OAR 925-200-0020(1)(i). Data source information provided from carrier data call.

This section summarizes information reported by carriers regarding plan design features that relate to coverage of Ocrevus, including prior authorization requirements, step therapy protocols, and formulary placement. The data describes how the drug is positioned within insurance benefit designs and the extent to which utilization management processes were applied during the reporting period.

Based on information reported through the carrier data call, the following plan design features were observed for Ocrevus. In 2024, approximately **72.9 percent of reporting plans required prior authorization (PA)** for coverage of the drug, and **no plans required step therapy** before approving its use.

For formulary placement, **85.2 percent of plan types categorized Ocrevus as a non-preferred drug**, and **11.1 percent of plans covered it**.

Table 26 Plan design analysis from 2024

Percentage of plans	
Required prior authorization	72.9%
Required step therapy	0.0%
On a non-preferred formulary	85.2%
Not covered	11.1%

Note: percentages can equal over 100 percent as some carrier and market combos may have multiple plans that fall under different designs. For example: Carrier A may have three plans in the small group market that require prior authorization but two other plans in the small group market that do not require prior authorization.

Relative financial impacts to health, medical, or social services costs

ORS 646A.694(1)(j) and OAR 925-200-0020(1)(j) & (2)(i)(A-B). Limitations in scope and resources available for this statute requirement.

This section addresses the extent to which the use of Ocrevus may affect broader health, medical, or social service costs, as compared to alternative treatments or no treatment. At the time of this review, there was no quantifiable data available to PDAB to assess these relative financial impacts in the Oregon population.

The statutory and regulatory criteria calls for consideration of such information to the extent practicable. However, due to limitations in available evidence and reporting, this analysis was

not performed. Future reviews may incorporate this data as it becomes available through carrier reporting, manufacturer disclosures, or other sources.

Future reviews may incorporate findings from real-world evidence, health technology assessments, or economic modeling as such data become available.

Estimated average patient copayment or other cost-sharing

ORS 646A.694(1)(k) and OAR 925-200-0020(1)(k) & (2)(j)(A-D). Data source information provided from APAC and carrier data call. Data limitations with patient assistance programs

This section summarizes the average annual enrollee out-of-pocket (OOP) costs for Ocrevus in Oregon, as reported in 2024 by the Oregon All Payers All Claims (APAC).⁴⁹ These costs include enrollee copayments, coinsurance, and deductible contributions for the drug and are presented by insurance lines of business of Medicare and commercial health care carriers.

Tables 29 and 30 presents the average annual enrollee OOP costs derived from APAC. The APAC data, which includes claims from commercial, and Medicare enrollees, showed average per-enrollee and per-claim and OOP gross costs.

Table 27 Review drug vs. therapeutic alternatives: Annual out-of-pocket cost per enrollee by line of business (light green table header) and descriptive statistics for total market (dark green table header)⁵⁰

Proprietary name	Commercial	Medicare	Medicaid	Mean ⁵¹	Median ⁵²	IQR	75 th percentile	95 th percentile
Ocrevus	\$5,529	\$4,251	\$0	\$3,703	\$1,186	\$5,495	\$5,495	\$18,060
Briumvi	\$2,351	\$3,618	\$0	\$1,953	\$5	\$2,527	\$2,527	\$7,838
Kesimpta	\$2,994	\$944	\$0	\$2,108	\$2,100	\$1,589	\$1,589	\$14,542
Lemtrada	\$0	\$4,200	\$0	\$2,100	\$0	\$2,100	\$3,150	\$3,990
Rituxan	\$1,868	\$2,192	\$0	\$1,189	\$1,467	\$1,897	\$1,897	\$5,082
Tysabri	\$3,341	\$3,855	\$0	\$2,475	\$591	\$4,326	\$4,326	\$7,861

⁴⁹ Gross costs from the APAC database are prior to any price concessions such as discounts or coupons. Net cost information from the data call is the cost of the drug after price concessions.

⁵⁰ Based on 2024 Oregon APAC data across commercial insurers and Medicare. APAC cost information is prior to any price concessions such as discounts or coupons.

⁵¹ Includes summation of copay, coinsurance, and deductible across all from all markets across all claims.

⁵² Median represents the middle value of the data set when arranged in ascending order.

Table 28 Review drug vs. therapeutic alternatives: Annual out-of-pocket cost per claim by line of business (light green table header) and descriptive statistics for total market (dark green table header) ⁵³

Proprietary name	Commercial	Medicare	Medicaid	Mean ⁵⁴	Median	IQR	75 th percentile	95 th percentile
Ocrevus	\$2,932	\$2,402	\$0	\$1,829	\$0	\$1,810	\$1,810	\$11,788
Briumvi	\$1,196	\$2,045	\$0	\$893	\$0	\$908	\$908	\$5,912
Kesimpta	\$339	\$142	\$0	\$243	\$0	\$0	\$0	\$1,500
Lemtrada	\$0	\$1,400	\$0	\$1,050	\$0	\$1,050	\$1,050	\$3,570
Rituxan	\$825	\$855	\$0	\$426	\$0	\$8	\$8	\$1,901
Tysabri	\$413	\$487	\$0	\$265	\$0	\$0	\$0	\$1,614

Clinical information based on manufacturer material

ORS 646A.694(1)(L) and OAR 925-200-0020(1)(L). Information provided from manufacturers and information with sources from contractor(s).

The clinical review section prepared and provided by Myers and Stauffer LC is available at <https://dfr.oregon.gov/pdab/Documents/Ocrevus-2026-Clinical-Review-Draft.pdf>. The information is preliminary and may be revised, updated, or supplemented before the final report is released.

Input from specified stakeholders

ORS 646A.694(3) and OAR 925-200-0020(2)(k)(A-D)

See Appendix for all stakeholder comment letters.

Survey-style feedback forms were posted on the PDAB website from April to August 2026 to collect voluntary input about drugs under review from a broad range of stakeholders, including patients, caregivers, and advocacy groups; individuals with scientific or medical training; safety-net providers; pharmaceutical manufacturers; pharmacy benefit managers; and health insurers. This section summarizes the drug-specific input received. Additional general feedback on drug prices and patient experiences is presented in the 2026 community outreach report.

Note: The information summarized here is based on self-reported survey responses from individuals prescribed certain medications. Participation was voluntary, and responses reflect

⁵³ Based on 2024 Oregon APAC data across commercial insurers and Medicare. APAC cost information is prior to any price concessions such as discounts or coupons.

⁵⁴ Includes summation of copay, coinsurance, and deductible across all from all markets across all claims.

each individual's personal understanding and interpretation of the questions. As a result, the information may include inconsistencies or inaccuracies related to varying levels of comprehension, recall bias, or misinterpretation of question intent. These limitations should be considered when interpreting the findings.

Patients and caregivers:

No survey information has been received from patient or caregivers about this drug as of the last update of this document.

Individuals with scientific or medical training

No survey information has been received from individuals with scientific or medial training about this drug as of the last update of this document.

Safety net providers

No survey information has been received from safety net providers about this drug as of the last update of this document.

Manufacturers

One manufacturer response was received regarding Ocrevus. The manufacturer reported that Ocrevus was first approved by the FDA in 2017, remains marketed in Oregon, and is the first-in-class therapy for its primary indication. According to the information provided, Ocrevus is the only FDA-approved treatment for primary progressive multiple sclerosis and therefore has no FDA-approved therapeutic alternatives for that indication. The manufacturer reported that Ocrevus remains protected by patent exclusivity, has no FDA-approved generic or biosimilar versions, and continues to have FDA approval for non-orphan indications.

The manufacturer reported providing rebates, discounts, administrative or services fees, and other price concession in the U.S. market, while indicating that details regarding recipients of these concessions constitute confidential business information. It was also reported that the manufacturer offered patient financial assistance through copay assistance, patient assistance programs, and support provided through independent charitable foundations. Information was provided that Ocrevus is commonly subject to utilization management requirements and its current pricing aligns with its clinical value. Additional comments highlighted manufacturer-sponsored affordability programs, including approximately \$3 million in patient cost-sharing assistance provided in Oregon during 2024. Clarified that Ocrevus Zunovo is outside the scope of the current affordability review, and noted that additional clinical and value information was submitted separately for board considerations. See Appendix A for additional information from the manufacturer.

Pharmacy benefit managers

No survey information has been received from PBMs about this drug as of the last update of this document.

Health insurers

One health plan insurer submitted feedback regarding all drugs being reviewed in 2026. The respondent represented a Medicare Advantage health plan covering more than 500,000 individuals. The health plan reported that the overall impact of each drug on plan spending, rebates, and premium was unknown. The respondent also indicated that patients enrolled in the plan never experience affordability challenges for the drugs under review and that no primary utilization management tools are routinely applied to these medications.

The respondent reported that covered drugs are generally subject to standard copayment cost-sharing and indicated that manufacturer rebates are not applied at the point of sale to reduce patient out-of-pocket costs. When asked which policy approach would most improve prescription drug affordability for patients, the respondent identified manufacturer price reductions. The respondent did not provide additional comments regarding the cost of coverage of the drugs under review.

Appendix A: Stakeholder feedback

Table 29 Feedback

Name	Association to drug under review	Drug	Format	Date	Exhibit website link
Dr. Kyle Smoot	Providence	Ocrevus	Letter	8/12/2026	Click to view the letter
Seth Greiner	National Multiple Sclerosis Society	Ocrevus	Letter	8/4/2026	Click to view the letter
Patrick Altieri	Patient	Ocrevus	Letter	7/17/2026	Click to view the letter
Mary Wachter, RN	Genentech Inc	Ocrevus	Letter	5/6/2026	Click to view the letter
Seth Greiner	National Multiple Sclerosis Society	Ocrevus	Letter	5/1/2026	Click to view the letter
Mary Wachter, RN	Genentech Inc	Ocrevus	Letter	3/13/2026	Click to view the letter
Katie Chandra	Genentech Inc	Ocrevus	Speaker	3/18/2026	Click to view the video
Mary Wachter, RN	Genentech Inc	Ocrevus	Letter	2/9/2026	Click to view the letter