

## DFR 2020 Rulemaking Agenda\*

\*Dates are tentative and subject to change (Last updated 7/23/2020)

Subject Area	Description	RAC Start Date	Public comments	Effective date
Insurance Institutions	<b>Custodial Agreements</b> - 836-027-0200. Added missing guidelines of Financial Condition Examiners Handbook-Custodial or Safekeeping Agreements for NAIC accreditation.	Completed	10/29/2019	1/1/2020
Insurance Licensing	<b>Insurance adjusters and consultants</b> - SB 251. Additional licensing requirements.	Completed	10/29/2019	1/1/2020
Insurance Institutions	<b>Credit for Reinsurance Model #786 Regulation</b> - SB 251. Needed for NAIC accreditation.	Completed	11/29/2019	1/1/2020
Licensing	<b>NMLS License Posting</b> - 441-730-0070. Revise requirement to post certificate and license.	Completed	11/29/2019	1/1/2020
Pawnbrokers	<b>Pawnbroker Storage</b> - HB 2463. Ability to store large items in secondary location. Define large item.	Completed	11/29/2019	1/1/2020
Health	<b>Prior Authorizations</b> - SB 249. Amend 836-053-1200 to align with new requirements for insurer determinations regarding requests for prior authorization for coverage of health care items, services, procedures and settings.	Completed	11/29/2019	1/1/2020
Insurance Institutions	<b>Annual Statement Blanks</b> -836-011-0000. Adoption of Annual Statement Blanks for 2019. 836-027-0030 Forms-bind financial statements along left hand edge.	Completed	12/4/2019	1/1/2020
Insurance Institutions	<b>ORSA Guidance Manual</b> - 836-011-0030. Update to 2017 version.	Completed	12/4/2019	1/1/2020
Insurance Institutions	<b>Valuation Manual</b> - OAR 836-031-0605. Update Valuation Manual.	Completed	12/4/2019	1/1/2020
Health	<b>Drug Price Transparency</b> - HB 4005. Establish uniform quarterly deadlines for public posting of drug manufacturer reports.	Completed	1/8/2020	3/1/2020
Health - Reinsurance	<b>ORP</b> - Amendment to Oregon Reinsurance Program Payment Parameters for 2018.	Completed	3/31/2020	4/24/2020
Health	<b>2021 Standard Bronze and Silver Plans.</b>	Completed	3/31/2020	5/1/2020
Health	<b>EHB</b> - Update 2022 Benchmark Plan	In Progress	TBD	

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Health	<b>Pharmacy Benefit Managers</b> - HB 2185. Defines ancillary service, gag clauses, specialty drug, 340B status, pharmacy business needs.	In Progress	TBD	1/1/2021
Banks	<b>Remote meetings</b> - 441-505-2005 Allow Oregon chartered banks to conduct remote shareholder meetings.	Completed	TBD	9/22/2020
Workers' Compensation	<b>836-042-0045 - COVID-19</b> Update to stat plan for WC insurance reporting.	3Q 2020	TBD	10/24/2020
Credit Unions	<b>MBL - Member Business Loan</b> Revisions approved by NCUA Western Region.	Completed	TBD	TBD
Health	<b>Primary Care Spending Report - SB 934</b> Extends time insurers must report non-claims based data through 2026.	3Q 2020	TBD	TBD
Health	<b>Medicare Advantage Trial Right</b> - 836-052-0142 Clarifies trial right period which consumer can cancel Medicare Advantage and purchase Medicare Supplement.	3Q 2020	TBD	TBD
Securities	<b>Professional designations</b> - 441-135-0020 Amends use of designations or certifications for securities licensing purposes.	3Q 2020	TBD	TBD
P&C	<b>Commercial Liability midterm cancellation-</b> wind down EO prohibiting nonrenewals of insurance policies.	3Q 2020	TBD	TBD
P&C	<b>Readability and Formatting Standards</b> of P&C policies	TBD	TBD	TBD
Cemetery	<b>Endowment care cemetery</b> - HB 2088 Restrict or suspend operations of endowment care cemetery.	TBD	TBD	TBD
Insurance Institutions	<b>Annual Statement Blanks</b> -836-011-0000. Annual Statement Blanks for 2020.	3Q 2020	TBD	TBD
Licensing	Investigation Fee	3Q 2020	TBD	TBD
Title Insurance	<b>Title Company Event Sponsorship</b> - Co-sponsoring events w/intermediaries prohibited by title company marketing rules.	3Q 2020	TBD	TBD