836-053-0028

Primary Care Provider Assignment and Attribution methodology

- (1) As used in these rules:
- (a) "Enrollee" means an employee, dependent of the employee or an individual otherwise eligible for a group or individual health benefit plan who has enrolled for coverage under the terms of the plan.
- (b) "Primary care provider" means an individual licensed or certified in this state to provide outpatient, non-specialty medical services or the coordination of health care for the purpose of:
- (A) Promoting or maintaining mental and physical health and wellness; and
- (B) Diagnosis, treatment or management of acute or chronic conditions caused by disease, injury or illness.
- (2) An insurer offering an individual or group policy or certificate of health insurance that reimburses the cost of hospital, medical or surgical expenses, other than coverage limited to expenses from accidents or specific diseases and limited benefit coverage, must assign an enrollee under the policy or certificate to a primary care provider if the enrollee or a parent of a minor enrollee has not selected a primary care provider by the 90th day of the plan year. If the insurer assigns the enrollee to a primary care provider, the insurer shall provide notice of the assignment to the enrollee or parent and to the primary care provider. The requirement to provide notice under this subsection does not require an insurer to disclose protected health information if such disclosure would be prohibited under the federal Health Insurance Portability and Accountability Act (HIPAA).
- (3) An enrollee may select a different primary care provider at any time.
- (4) Insurers must assign and attribute enrollees who are residents of the state of Oregon to a an individual or group of individuals who are "primary care providerss" in the following hierarchal order:
- (a) According to the enrollee's selection. <u>In order to prioritize enrollee choice of a primary care provider</u>, Insurers will must make all reasonable efforts to communicate with enrollees in all manner necessary to prioritize enrollee choice of a primary care provider to complete an initial primary care provider assignment, or attribution.
- (b) If the enrollee does not choose a primary care provider, insurers will must assign or attribute the enrollee to a primary care provider based upon claim utilization information. using the insurer's attribution methodology.

Primary Care Provider Assignment (SB 1529) Draft rule 9-29-23

- (c) If the enrollee chooses a primary care provider, but has predominant claim utilization with a different primary care provider, the insurer must assign the enrollee to the chosen primary care provider, and will may communicate with the enrollee the opportunity to select the primary care provider with predominant claim utilization.
- (d) If the insurer has no information pertinent to patient enrollee choice or prior utilization, the insurer will must assign the enrollee to a primary care provider according to based on criteria, including but not limited to zip code, availability, age or other considerations any reasonable methodology using the insurer's assignment methodology that enables all the enrollees the best opportunity to access covered primary care services without unreasonable delay. To facilitate access, the insurer may assign the enrollee to a primary care provider group or clinic in lieu of an individual primary care provider.
- (5) Insurers must establish a primary care provider assignment and attribution correction process that works in partnership with providers to correct inaccurately assigned or attributed enrollees.

Statutory/Other Authority: ORS 731.244 & Oregon House Bill 1529 (2022)

Statutes/Other Implemented: Oregon House Bill 1529 (2022) & Or Laws 2022, ch. 37, sec 8