

**STATEMENT OF NEED AND FISCAL IMPACT WORKSHEET**

A Notice of Proposed Rulemaking Hearing or a Notice of Proposed Rulemaking accompanies this form.  
*For internal agency use only. Not a valid filing form.*

Dept. of Consumer & Business Services, Division of Financial Regulation  
Agency and Division

836

Administrative Rules Chapter Number

**RULE CAPTION**

*Issuance of Group Health Benefit Plan to Employer Association*  
*Not more than 15 words.*

**Statutory/Other Authority: ORS**

**Statutes/Other Implemented: ORS**

**Need for the Rule(s):**

**Documents Relied Upon, and where they are available:**

Draft rules are available from Karen Winkel, Rules Coordinator, Division of Financial Regulation located at 350 Winter St. NE, Salem, OR 97301 and are available on the division’s website:  
<https://dfr.oregon.gov/laws-rules/Pages/proposed-rules.aspx>.

**STATEMENT IDENTIFYING HOW ADOPTION OF RULE(S) WILL AFFECT EQUITY IN THIS STATE:**

*(Who is this going to impact and how might it impact one group of people differently than others?)*

**Fiscal and Economic Impact:**

**Statement of Cost of Compliance:**

**1. Impact on state agencies, units of local government and the public including specific interest groups likely to be economically affected by the rulemaking:**

**2. Cost of compliance effect on small business (ORS 183.336):**

**a. Estimate the number of small businesses and types of business and industries with small businesses subject to the rule:**

**b. Projected reporting, recordkeeping and other administrative activities required for compliance, including costs of professional services:**

**c. Equipment, supplies, labor and increased administration required for compliance:**

**How were small businesses involved in the development of this rule?**

**Administrative Rule Advisory Committee consulted? Yes**

**Did membership of the RAC represent the interests of persons and communities likely to be affected by the rule?**

**If not, why?**

*Specify the represented communities (BIPOC, small business, professions, occupations, geographic location, recreational interests, aging/older adults, individuals w/disabilities, LGBTQ+, religion, and veterans).*