

Oregon Division of Financial Regulation - 2025 Oregon Market Share  
Line of Business: Accident and Health  
Top 25 Authorized Companies

Zero Premium Companies Excluded

All Dollars in Thousands

| Rank                                          | Company Name                        | NAIC Code | Dom | Type          | Premiums Written | Market Share | Premiums Earned | Losses Incurred <sup>(1)</sup> | Loss Ratio | Enrollment <sup>(2)</sup> |
|-----------------------------------------------|-------------------------------------|-----------|-----|---------------|------------------|--------------|-----------------|--------------------------------|------------|---------------------------|
| 1                                             | Kaiser Found Hlth Plan of the NW    | 95540     | OR  | HEALTH - HMO  | \$3,990,644      | 20.8%        | \$3,990,644     | \$3,999,243                    | 100.2%     | 417,200                   |
| 2                                             | Regence BCBS of OR                  | 54933     | OR  | HEALTH - HMDI | 2,559,813        | 13.4%        | 2,558,332       | 2,343,047                      | 91.6%      | 381,193                   |
| 3                                             | Providence Hlth Assur               | 15203     | OR  | HEALTH - HMDI | 1,222,029        | 6.4%         | 1,222,029       | 1,219,460                      | 99.8%      | 128,674                   |
| 4                                             | Providence Hlth Plan                | 95005     | OR  | HEALTH - HMO  | 1,180,109        | 6.2%         | 1,180,109       | 1,097,127                      | 93.0%      | 144,338                   |
| 5                                             | UnitedHealthcare Benefits of TX Inc | 95174     | TX  | HEALTH - HMO  | 1,094,411        | 5.8%         | 1,101,522       | 976,939                        | 88.7%      | 77,101                    |
| 6                                             | Moda Hlth Plan Inc                  | 47098     | OR  | HEALTH - HMDI | 714,687          | 3.7%         | 711,587         | 705,053                        | 99.1%      | 96,125                    |
| 7                                             | Pacificsource Hlth Plans            | 54976     | OR  | HEALTH - HMDI | 648,256          | 3.4%         | 647,820         | 603,242                        | 93.1%      | 135,116                   |
| 8                                             | Trillium Comm Hlth Plan Inc         | 12559     | OR  | HEALTH - HMO  | 621,870          | 3.2%         | 621,870         | 536,592                        | 86.3%      | 134,463                   |
| 9                                             | UnitedHealthcare Ins Co             | 79413     | CT  | LIFE          |                  | 3.0%         | 575,507         | 527,335                        | 91.6%      | 174,331                   |
| 10                                            | Pacificsource Comm Hlth Plans       | 12595     | OR  | HEALTH        | 556,294          | 2.9%         | 558,301         | 547,924                        | 98.1%      | 39,861                    |
| 11                                            | Care Improvement Plus S Central Ins | 12567     | NE  | LIFE          | 546,802          | 2.9%         | 551,403         | 487,396                        | 88.4%      | 35,714                    |
| 12                                            | Sierra Hlth & Life Ins Co Inc       | 71420     | NV  | LIFE          | 493,545          | 2.6%         | 492,452         | 431,262                        | 87.6%      | 20,442                    |
| 13                                            | Atrio Hlth Plans Inc                | 10123     | OR  | HEALTH - HMO  | 468,373          | 2.4%         | 468,373         | 176,978                        | 37.8%      | 38,938                    |
| 14                                            | Health Plan of CareOregon Inc       | 12277     | OR  | HEALTH - HMDI | 347,160          | 1.8%         | 349,726         | 327,669                        | 93.7%      | 15,702                    |
| 15                                            | Health Net Life Ins Co              | 66141     | CA  | LIFE          |                  | 1.8%         | 336,705         | 302,023                        | 89.7%      |                           |
| 16                                            | Health Net Hlth Plan of OR Inc      | 95800     | OR  | HEALTH - HMO  | 289,653          | 1.5%         | 289,653         | 255,657                        | 88.3%      | 24,122                    |
| 17                                            | Cigna Hlth & Life Ins Co            | 67369     | CT  | LIFE          | 285,011          | 1.5%         | 281,084         | 241,869                        | 86.0%      | 206,315                   |
| 18                                            | Aetna Life Ins Co                   | 60054     | CT  | LIFE          |                  | 1.3%         | 251,407         | 241,268                        | 96.0%      | 40,019                    |
| 19                                            | Delta Dental Plan of OR             | 54941     | OR  | HEALTH - HMDI | 250,782          | 1.3%         | 250,848         | 224,481                        | 89.5%      | 612,236                   |
| 20                                            | Humana Ins Co                       | 73288     | KY  | LIFE          | 220,348          | 1.2%         | 220,346         | 193,065                        | 87.6%      | 53,250                    |
| 21                                            | Samaritan Hlth Plans Inc            | 12257     | OR  | HEALTH - HMO  | 190,179          | 1.0%         | 190,179         | 206,363                        | 108.5%     | 14,876                    |
| 22                                            | Standard Ins Co                     | 69019     | OR  | LIFE          |                  | 0.9%         | 166,841         | 123,222                        | 73.9%      | 5,437                     |
| 23                                            | WellCare Prescription Ins Inc       | 10155     | AZ  | LIFE          | 162,315          | 0.8%         | 162,315         | 140,589                        | 86.6%      | 83,815                    |
| 24                                            | Medco Containment Life Ins Co       | 63762     | PA  | LIFE          | 131,646          | 0.7%         | 131,446         | 100,868                        | 76.7%      | 54,210                    |
| 25                                            | Aetna Better Hlth of MI Inc         | 12193     | MI  | HEALTH - HMO  | 110,593          | 0.6%         | 110,593         | 105,725                        | 95.6%      | 7,898                     |
| All 289 Other Companies                       |                                     |           |     |               | \$536,886        | 9.0%         | \$1,729,419     | \$1,375,918                    | 79.6%      | 2,924,482                 |
| Totals <sup>(3)</sup> (Loss Ratio is average) |                                     |           |     |               | \$16,621,407     | 100.0%       | \$19,150,511    | \$17,490,314                   | 91.3%      | 5,865,858                 |

Notes

Updated 5/27/2026

- (1) Includes Risk Revenue-related claims and benefits. However, Premiums Written and Premiums Earned do not include Risk Revenue.
- (2) Enrollment only provided by companies filing the NAIC Life and Health blanks.
- (3) Totals do not represent all health coverage in Oregon.