

State of Oregon
Department of Consumer & Business Services
Division of Financial Regulation

Agenda

Proposed Acquisition of Moda Health Plan, Inc. by Delta Dental of California

Opening Comments – Andrew Stolfi

Overview Presentation –

- **DDC: Michael Castro, CEO; Michael Hackinson, EVP & Chief Legal Officer**

Statutory Basis for Approval (ORS 732.528) – Ryan Keeling

Public Comments – Andrew Stolfi

The Division will consider all comments and questions in our review of the transaction, and may require the company to provide a response to DFR for any questions or issues provided during the hearing.

You may also submit written comments and questions to the Oregon Division of Financial Regulation at FormAModa.DFR@oregon.gov or by mail to Moda Form A, Oregon Division of Financial Regulation, P.O. Box 14480, Salem, OR 97309-0405, following the hearing. The public comment period will close at 5:00 pm Pacific daylight time on Monday November 12, 2018.

Closing Comments – Andrew Stolfi