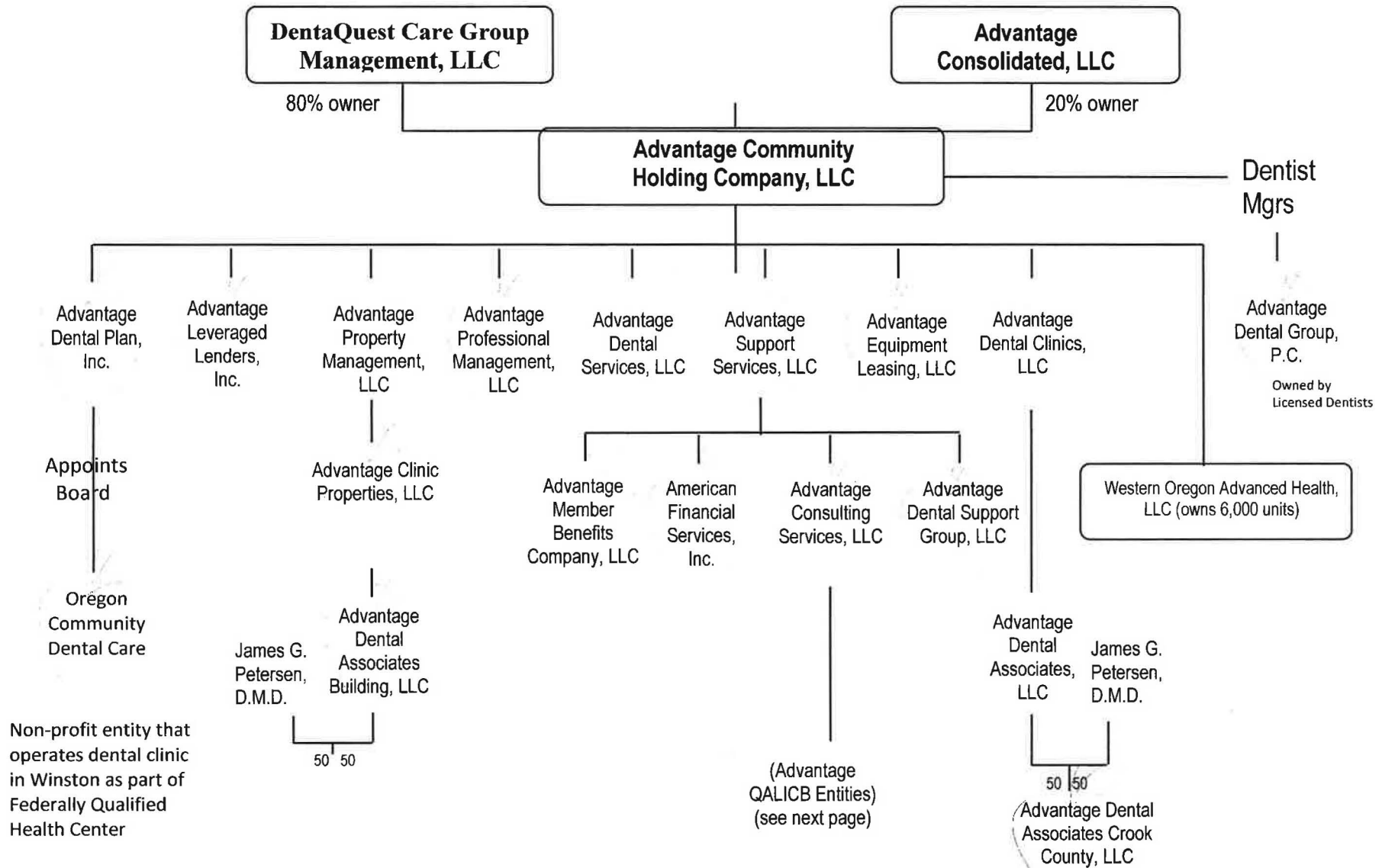
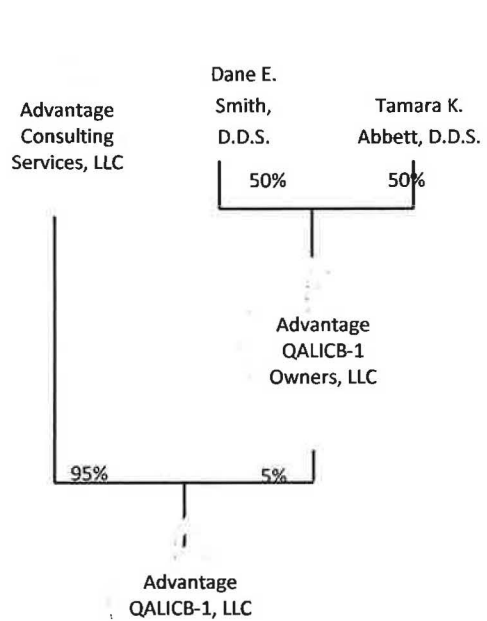


Post-Closing Organizational Chart



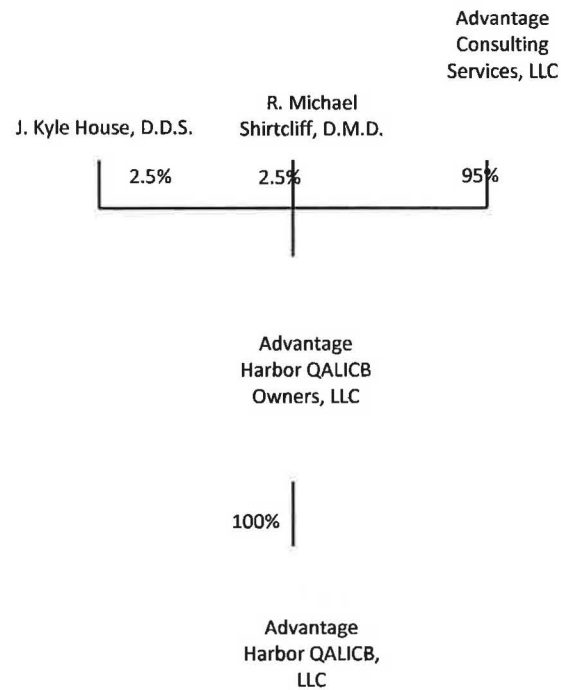
New Markets Tax Credit Entities (QALICB entities)

WAVE 1: QALICB-1



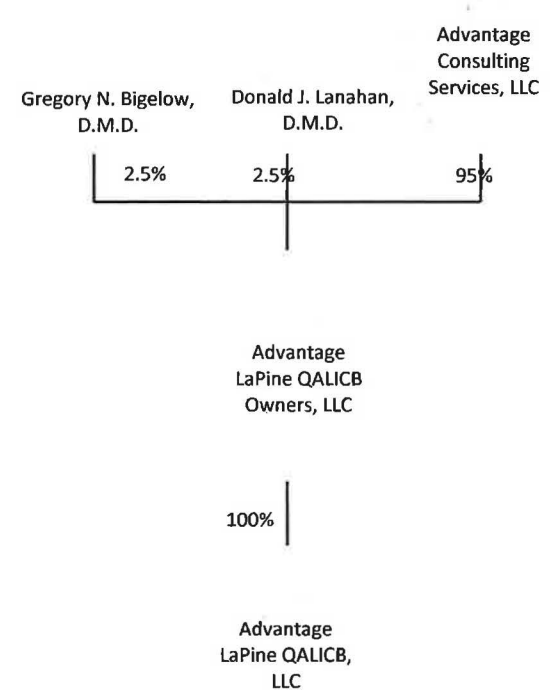
(Owns land (HQ and John Day) and equipment. Lessor only)

WAVE 2: Advantage Harbor



(Owns land, buildings, and equipment. Operates 7 clinics.)

WAVE 3: Advantage LaPine



(Owns land, buildings, and equipment. Operates 1 clinic.)