



STATE OF OREGON
 Department of Consumer and Business Services
 Insurance Division

Retaliatory Tax Calculation
 For Non-Domestic Legal Expense Organizations
 Year ending Dec. 31, _____

Name			State of domicile
			Certificate of authority number
Mailing address			
City	State	ZIP code	Federal employer ID number
Contact person	Phone number	E-mail	

Name or address change This is an **amended return**

Retaliatory Tax per ORS 750.705 and ORS 731.854

HOME STATE BASIS:

- | | |
|---|-------|
| 1. Annual or continuation fee | _____ |
| 2. Filing annual statement | _____ |
| 3. Agent appointment fees paid by insurer | _____ |
| 4. State fraud fees or assessments | _____ |
| 5. Other fees: | _____ |
| 6. Other fees: | _____ |
| 7. Total fees (add Lines 1 through 6) | _____ |
| 8. Premium or privilege tax _____ X _____ % | _____ |
| 9. Income or excise tax | _____ |
| 10. Other taxes: | _____ |
| 11. Other taxes: | _____ |
| 12. Total taxes (add Lines 8 through 11) | _____ |
| 13. Total Home State Basis (add Lines 7 and 12) | _____ |

OREGON BASIS:

- | | | |
|--|-------------|------------------------------------|
| 14. Oregon Corporation Excise Tax (Form 20-INS, Line 29) | _____ | <input type="checkbox"/> estimated |
| 15. Certificate of Authority renewal fee (paid on anniversary of registration) | _____ \$350 | |
| 16. Total Oregon Basis (add Lines 14 and 15) | _____ | \$350 |
| 17. Retaliatory Tax (Line 13 minus Line 16. If negative, enter -0-) | _____ | _____ |

Return completed forms to:

Oregon Insurance Division – 4
 P.O. Box 14480
 Salem, OR 97309-0405

Our street address is:

Oregon Insurance Division – 4
 350 Winter Street NE, 3rd floor
 Salem, OR 97301-3883

This form need to be filed by non-domestic legal expense organizations registered in Oregon.

Filing Due Dates

Retaliator Tax Calculation for Non-domestic Legal Expense Organizations: **April 1**. Postmark is accepted as the filing date.

Checks: should be made out to **Department of Consumer and Business Services**

Internet address: www.insurance.oregon.gov Blank forms are available on the Web site.

Questions on renewals and other required filings:

Finacial Regulation
 503-947-7982

Questions on retaliatory tax:

Lynette Hadley, insurance tax analyst
 503-947-7046
lynette.m.hadley@state.or.us

OR

Shannon O'Shea, insurance tax analyst
 503-947-7218
shannon.oshea@state.or.us