

STATEWIDE RECORD
QUARTERLY HEALTH ENROLLMENT - Small Employer Group Rate Distribution to Geographic Averages
 This section is submitted as part of Record 1 - the State Record

PROVIDE THE TOTAL NUMBER OF SMALL EMPLOYER GROUPS AND THE TOTAL NUMBER OF SMALL EMPLOYER GROUP ENROLLEES FOR ALL SMALL EMPLOYER GROUP POLICIES **ISSUED IN OREGON***

Refer to Quarterly Health Enrollment Report Instructions, Section G1

SMALL EMPLOYER GROUPS WITH **1-50** ELIGIBLE EMPLOYEES

SMALL EMPLOYER GROUPS WITH **51-100*** ELIGIBLE EMPLOYEES

PREMIUM RATE	NUMBER OF GROUPS	NUMBER OF ENROLLEES
41% or more above the GAR:	50.1a	50.1b
21%-40% above the GAR:	50.2a	50.2b
1%-20% above the GAR:	50.3a	50.3b
0% variance to the GAR:	50.4a	50.4b
1%-20% below GAR:	50.5a	50.5b
21%-40% below GAR:	50.6a	50.6b
41% or more below GAR:	50.7a	50.7b

PREMIUM RATE	NUMBER OF GROUPS*	NUMBER OF ENROLLEES*
41% or more above the GAR:	100.1a	100.1b
21%-40% above the GAR:	100.2a	100.2b
1%-20% above the GAR:	100.3a	100.3b
0% variance to the GAR:	100.4a	100.4b
1%-20% below GAR:	100.5a	100.5b
21%-40% below GAR:	100.6a	100.6b
41% or more below GAR:	100.7a	100.7b

* Report both newly enrolled and existing small employer group information

* Report blank until first quarter reporting due May 1, 2016.

Category numbers/letters match item references from the State Record Layout worksheet

Include eligible or qualified employees and dependents as defined under ORS 743.730(13), ORS 743.733(1), and 42 U.S.C. 300gg-91.

STATEWIDE RECORD
QUARTERLY HEALTH ENROLLMENT - Age Distributions

This section is submitted as part of Record 1 - The State Record

PROVIDE THE FOLLOWING DATA FOR ALL INDIVIDUAL AND SMALL EMPLOYER GROUP POLICIES.

Refer to Quarterly Health Enrollment Report Instructions, Section G2

Source of Enrollment in or outside the Oregon Health Insurance Exchange Corporation	Small Employer Group	Individual
For newly enrolled small employer groups: the <u>average age</u> of enrolled eligible or qualified employees	SG 1	
For all small employer groups: the <u>average age</u> of enrolled eligible or qualified employees	SG 2	
<u>Percentage</u> of all small employer group enrolled employees and <u>Percentage</u> of all individual policyholders in each of the following age bands:*		
0-20	SG 3	Ind 3
21-30	SG 4	Ind 4
31-40	SG 5	Ind 5
41-50	SG 6	Ind 6
51-60	SG 7	Ind 7
61-64	SG 8	Ind 8
65-70	SG 9	Ind 9
71-80	SG 10	Ind 10
81+	SG 11	Ind 11

*Each category - Small Employer Group and Individual, should total 100% when percentages for all age bands for the category are combined.

STATEWIDE RECORD
QUARTERLY HEALTH ENROLLMENT REPORT
This section is submitted as part of Record 1 - the State Record

PROVIDE THE FOLLOWING DATA FOR ALL REINSURED INDIVIDUAL HEALTH PLAN ENROLLEES FOR THE CURRENT REPORTING QUARTER

Refer to Quarterly Health Enrollment Report Instructions, Section G4

Reinsurance Eligible Individuals:	Total
a. Total Part A	54a
b. Total Part B	55b
c. Total Part C	56c

Report the total number of reinsurance eligible individuals whose cumulative calendar year claim costs have:

- (a) met or exceeded the Oregon reinsurance program attachment point.
- (b) met or exceeded the Federal reinsurance program attachment point.
- (c) exceeded the Federal reinsurance program reinsurance cap, but have not exceeded the Oregon reinsurance program reinsurance cap.

For calendar year 2015:

The Oregon reinsurance program attachment point is \$37,500

The Federal reinsurance program attachment point is \$45,000

The Federal reinsurance program reinsurance cap is \$250,000

The Oregon reinsurance program reinsurance cap is \$300,000

Refer to Quarterly Health Enrollment Report Instructions, Section H

QUARTERLY HEALTH ENROLLMENT REPORT									
ZIP CODE RECORD									
Zip code records are records of 'type 2' - one zip code record will be submitted for each Oregon zip code within which you have covered lives at the close of the quarter									
SOURCE	TYPE OF INSURANCE	TOTAL	SUBCATEGORY	SUBCATEGORY	SUBCATEGORY	SUBCATEGORY	SUBCATEGORY	SUBCATEGORY	
Oregon Health Insurance Exchange Corporation Enrollment	(1) Individual Health Plans	1	Bronze 1a	Silver 1b	Gold 1c	Platinum 1d	Multistate 1e	Catastrophic 1f	
	(2) Small Employer Group	2	Bronze 2a	Silver 2b	Gold 2c	Platinum 2d	Multistate 2e		
	(3) Oregon Public Entities	3	Bronze 3a	Silver 3b	Gold 3c	Platinum 3d			
	(4) Dental	4							
SOURCE	TYPE OF INSURANCE	TOTAL	SUBCATEGORY	SUBCATEGORY	SUBCATEGORY	SUBCATEGORY	SUBCATEGORY	SUBCATEGORY	
Enrollment outside of the Oregon Health Insurance Exchange Corporation	(5) Individual Health Plans	5	Bronze 5a	Silver 5b	Gold 5c	Platinum 5d	Grandfathered 5e		
	(6) Small Employer Group	6	Bronze 6a	Silver 6b	Gold 6c	Platinum 6d	Grandfathered 6e		
	(7) Associations, Trusts & MEWAs	7	Individual 7a	Small Employer Group 7b	Large Employer Group 7c	ERISA Single Group 7d			
	(8) Large Group	8	Discretionary Groups 8a						
	(9) Student Health Benefit Plans	9							
	(10) Self Insured	10	With Stop Loss 10a	Oregon Public Entities 10b					
	(11) Stop Loss Only	11	Oregon Public Entities 11a						
	(12) Tricare/FEHPB	12							
	(13) Short Term Medical	13							
	(14) Medicare Advantage	14							
	(15) Medicare HMO Cost	15							
	(16) Medicare Supplement	16							
	(17) Medicaid	17							
	(18) Dental Only	18							
	(19) Vision Only	19							
		(20) Total Medical Enrollees*	20						

*Total Medical Enrollees will be zip code specific.

Category numbers/letters represent item references from the Zip Code Record Layout Worksheet

This section remains unchanged for 2015 reporting. Note that Grandfathered subcategories also include Transitional plan enrollment.