

**Oregon Department of Consumer and Business Services
Division of Financial Regulation**

350 Winter St. NE, Room 410, Salem, Oregon 97301-3881

Mailing address: P.O. Box 14480, Salem, OR 97309-0405

503-378-4140 • Fax: 503-947-7862

<http://dfcs.oregon.gov>



OREGON INTRASTATE OFFERING FINAL SALES REPORT

ORS 59.035(15); OAR 441-035-0125

Issuers relying on the Oregon Intrastate Offering exemption must file a sales report with the director no later than thirty (30) days after the expiration or termination of the offering. This form may be used to satisfy the requirement in OAR 441-035-0125. **All fields must be completed.**

1. Name of the issuer: _____

Address of principal executive office of the issuer: _____

City: _____ State: _____ ZIP: _____

URL: _____

2. Name of contact person to receive notices
and communications regarding the offering: _____

Contact person's phone number: _____

Contact person's email address: _____

Contact person's mailing address: _____

City: _____ State: _____ ZIP: _____

3. Oregon File Number: _____

4. Offering amount: \$ _____

5. Total amount raised through the offering: \$ _____

6. How many investors purchased securities through the offering? _____

6.a Attach on a separate sheet the names and contact information of the investors.

7. Were funds held in escrow or in a similar arrangement? Yes No

8. Have the funds been released? Yes No



Certification

I certify that I have made reasonable efforts to verify the accuracy and completeness of the information contained in this form and the attached documents. I also affirm that I am aware of and will comply with all applicable requirements under the Oregon Intrastate Offering Exemption, including the requirement that this form be amended if there are any material changes to the form.

I am duly authorized by the issuer to sign this certification.

Signature: _____

Printed Name and Title: _____

Date: _____

ADDITIONAL INFORMATION

- To properly file this form, the issuer must send this form to:

Department of Consumer and Business Services
Division of Financial Regulation
350 Winter Street NE, Rm. 410
Salem, OR 97301-3881

