

**Oregon Department of Consumer and Business Services  
Division of Financial Regulation**

350 Winter St. NE, Room 410, Salem, Oregon 97301-3881  
Mailing address: P.O. Box 14610, Salem, OR 97309-0445  
503-378-4140 • Fax: 503-947-7862  
<http://dfcs.oregon.gov>



**OREGON INTRASTATE OFFERING EXEMPTION**

Pursuant to ORS 59.035(15); OAR 441-035-0110

This form may be used by an issuer seeking to notify the director under OAR 441-035-0110 of its intent to advertise, offer, and sell securities in reliance on OAR 441-035-0070 to 441-035-0230 (the "Oregon Intrastate Offering Exemption"). All fields must be completed.

New       Amended

1. Name of issuer: \_\_\_\_\_

Address of principal executive office of issuer: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

URL: \_\_\_\_\_

2. Name of contact person to receive notices and communications regarding the offering: \_\_\_\_\_

Contact person's phone number: \_\_\_\_\_

Contact person's email address: \_\_\_\_\_

Contact person's mailing address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

3. Maximum offering amount: \$ \_\_\_\_\_

4. Minimum offering amount, if applicable: \$ \_\_\_\_\_

5. Provide the name of third-party platform provider (if any) that the issuer intends to use to advertise, offer, or sell its securities: \_\_\_\_\_

**Make check or money order payable to Oregon Department of Consumer & Business Services.** If paying by credit card, applicant must sign credit card information box. Do **not** fax; do **not** send cash.

**Mail application with payment to:**

DCBS Fiscal Services  
P.O. Box 14610  
Salem, OR 97309-0445

|   |               |
|---|---------------|
| <input type="checkbox"/> Visa <input type="checkbox"/> MasterCard <input type="checkbox"/> Discover | Phone: (    ) |
| _____   | _____ / _____ |
| Credit card number  | Expiration    |
| Name of cardholder as shown on credit card  |               |
| _____   | \$ _____      |
| Cardholder signature  | Amount        |

**Fiscal use only: 62110/1008**



6. Names and addresses of the issuer's current officers, directors, principals, managing partners, and shareholders possessing an interest of 20 percent or more in the issuer, or anyone holding a substantially similar portion:

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7. Briefly describe the issuer's business or proposed business (attach additional sheets, if necessary):

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8. Briefly describe the issuer's proposed product or project that is the reason for the offering (attach additional sheets, if necessary):

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9. Briefly describe the purpose of the proposed offering (attach additional sheets, if necessary):

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## ADDITIONAL QUESTIONS

Answer each of the following questions to the best of your ability. (Attach a statement of explanation, if necessary.)

|  | YES                      | NO                       |
|--|--------------------------|--------------------------|
| Is the issuer a business formed under Oregon laws and registered with Oregon's Secretary of State? | <input type="checkbox"/> | <input type="checkbox"/> |
| Is the issuer's principal office located in Oregon?  | <input type="checkbox"/> | <input type="checkbox"/> |
| Does the issuer have 50 or fewer employees?  | <input type="checkbox"/> | <input type="checkbox"/> |
| Has the issuer met with a business technical service provider?                                     | <input type="checkbox"/> | <input type="checkbox"/> |

Name of the technical service provider: \_\_\_\_\_

Date(s) of the meeting: \_\_\_\_\_

Within the past five years, has the issuer or person affiliated with the issuer:

Filed a registration statement that is the subject of any pending proceeding or examination under section 8 of the Securities Act of 1933 or has been the subject of any refusal order or stop order thereunder?

Been subject to any pending proceeding under SEC rule 258 promulgated under the Securities Act of 1933, or any similar section adopted under section 3(b) of the Securities Act of 1933, or to an order entered thereunder?

Been convicted of any felony or misdemeanor involving the offer, purchase or sale of any security, or any felony or misdemeanor involving dishonesty or involving the making of any false filing related to the offer or sale of any security?

Been subject to a state administrative order or judgment containing findings that the issuer or person affiliated with the issuer engaged in fraud or deceit, including but not limited to, making untrue statements of material fact and/or omitting to state material facts, in connection with this purchase or sale of securities?

Been subject to any order, judgment, or decree of any court of competent jurisdiction or regulatory authority (including non-U.S. regulatory authorities) preliminarily, temporarily, or permanently restraining or enjoining such person from engaging in or continuing any conduct or practice in connection with the purchase or sale of any security or involving the making of any false filing related to the offer or sale of any security?

Been the subject of a cease and desist order entered after notice and opportunity of a hearing by the director, a securities agency, or administrator of another state or Canadian province or territory, the United States Securities and Exchange Commission, or the United States Commodities Futures Trading Commission that contains allegations of securities fraud or misrepresentations in connection with investment offerings?

## CERTIFICATION



I certify that I have made reasonable efforts to verify the accuracy and completeness of the information contained in this form and the attached documents. I also affirm that I am aware of and will comply with all applicable requirements under the Oregon Intrastate Offering Exemption, including the requirement that this form be amended if there are any material changes to the form.

I am duly authorized by the issuer to sign this certification.

Signature: \_\_\_\_\_

Printed Name and Title: \_\_\_\_\_

Date: \_\_\_\_\_

## ADDITIONAL INFORMATION

- To properly file this form, the issuer must send this form and applicable fee to one of the following addresses:

Fiscal Services Section  
Department of Consumer and Business Services  
P.O. Box 14610  
Salem, OR 97309-0445

OR

Department of Consumer and Business Services  
Division of Financial Regulation  
350 Winter Street, NE, Room 410  
Salem, OR 97301-3881

- The \$200 filing fee may be paid by providing credit card information in the designated section of this form or by check. Checks must be made payable to “Director, Department of Consumer and Business Services.”
- This form must be filed not less than **seven days before** the issuer advertises, offers, or sells securities in reliance in the Oregon Intrastate Offering Exemption.
- The issuer must include copies of its offering and proposed advertising materials with this form.
- The division will notify the correspondent identified on this form that it has received the filing after it has received a completed filing.
- The issuer must amend this filing if there are any material changes to the filing.