State of Oregon Department of Consumer & Business Services Division of Financial Regulation

Agenda

Proposed Acquisition of Control of NexDent Dental Plans, Inc. by Advantage Dental Plan, Inc. and its controlling entities, Advantage Community Holdings Company, LLC, Dentaquest Care Group Management, LLC, Dentaquest, LLC, Dentaquest Group, Inc., Dental Service of Massachusetts, Inc., Catalyst Institute, Inc.

Department of Consumer and Business Services Division of Financial Regulation Conference Call 1-408-792-6300, Code: 27269744 March 26, 2019 – 2:00 PM PDT

Opening Comments – Andrew Stolfi

Overview Presentation –

• NexDent/Advantage: James Hawkins, Vice President & Deputy General Counsel, DentaQuest Group

Statutory Basis for Approval (ORS 732.528) – Ryan Keeling

Public Comments – Andrew Stolfi

The Division will consider all comments and questions in our review of the transaction, and may require the company to provide a response to DFR for any questions or issues provided during the hearing.

You may also submit written comments and questions to the Oregon Division of Financial Regulation at <u>FormANexDent.DFR@oregon.gov</u> or by mail to NexDent Form A, Oregon Division of Financial Regulation, P.O. Box 14480, Salem, OR 97309-0405, following the hearing. The public comment period will close at 5:00 pm Pacific daylight time on Thursday May 2, 2019.

Closing Comments – Andrew Stolfi