State of Oregon Department of Consumer & Business Services Division of Financial Regulation

Agenda

Proposed Acquisition of Control of LifeMap Assurance Company by Life and Specialty Ventures and its affiliated entities.

2:30 PM - Monday November 1, 2021 Teleconference & Webex only – Call in number: 1-844-992-4726

Conference call number: 2495 990 6098

Webex:

https://mitchellwilliams.webex.com/mitchellwilliams/j.php?MTID=mfadab3cf17cebf5d18af924f5a9fc1ca

Opening Comments – TK Keen

Overview Presentation on behalf of Life and Specialty Ventures—Zachary T. Steadman

Statutory Basis for Approval (ORS 732.528) – Ryan Keeling

Public Comments – TK Keen

The Division will consider all comments and questions in our review of the transaction, and may require the company to provide a response to DFR for any questions or issues provided during the hearing.

You may also submit written comments and questions to the Oregon Division of Financial Regulation at <u>FormALifeMap.INS@oregon.gov</u> or by mail to LifeMap Form A, Oregon Division of Financial Regulation, P.O. Box 14480, Salem, OR 97309-0405, following the hearing. The public comment period will close at 5:00 pm Pacific time on Monday November 8, 2021.

Closing Comments – TK Keen