State of Oregon Department of Consumer & Business Services Division of Financial Regulation

Agenda

Proposed Acquisition of Advantage Dental Plan, Inc. by CP Monarch, L.P., CP Monarch GP, LLC, CCP III AIV IV, L.P., Centerbridge Associates III, L.P. and CCP III Cayman GP Ltd.

December 6, 2019, 10:00 a.m.

Conference Call Information:

Number: 888-757-0729

Code: 970546

Opening Comments – Greg Lathrop

Overview Presentation –

- Centerbridge: Daniel R. Osnoss, Senior Managing Director, Centerbridge; Allison J. Tam, Partner, Willkie Farr & Gallagher LLP
- Advantage: James Hawkins, VP & Deputy GC of DentaQuest

Statutory Basis for Approval (ORS 732.528) – Ryan Keeling

Public Comments – Greg Lathrop

The Division will consider all comments and questions in our review of the transaction, and may require the company to provide a response to DFR for any questions or issues provided during the hearing.

You may also submit written comments and questions to the Oregon Division of Financial Regulation at FormAAdvantage.DFR@oregon.gov or by mail to Advantage Form A, Oregon Division of Financial Regulation, P.O. Box 14480, Salem, OR 97309-0405, following the hearing. The public comment period will close at 5:00 pm Pacific time on Friday December 20, 2019.

Closing Comments – Greg Lathrop